

**SMC GLOBAL IFSC PRIVATE LIMITED**

CIN : U65990GJ2016PTC094622

REGD. OFFICE: Unit No. 222, 2nd Floor, Signature Building, Block No. 13B, Road 1C Zone-I, GIFT-SEZ, GIFT City GIFT CITY Gandhinagar GJ 382355


Statement of standalone unaudited results for the quarter ended June 30, 2019

(₹ In Lakhs)

| Sr. No. | Particulars  | Quarter Ended                |                             |                              | Year Ended                  |
|---------|--|------------------------------|-----------------------------|------------------------------|-----------------------------|
|         |  | June 30, 2019<br>(Unaudited) | March 31, 2019<br>(Audited) | June 30, 2018<br>(Unaudited) | March 31, 2019<br>(Audited) |
| 1       | Income   |                              |                             |                              |                             |
|         | (A) Revenue from operations  |                              |                             |                              |                             |
|         | Fee and commission income  | 6.71                         | 71.84                       | 41.77                        | 291.99                      |
|         | Interest income  | 4.19                         | 4.03                        | 3.61                         | 15.45                       |
|         | Dividend income  | -                            | -                           | -                            | -                           |
|         | Net gain on proprietary trading  | 7.97                         | (7.92)                      | 209.30                       | 245.05                      |
|         | <b>Total Revenue from operations</b>                                     | <b>18.87</b>                 | <b>67.95</b>                | <b>254.68</b>                | <b>552.49</b>               |
|         | (B) Other Income   | -                            | -                           | -                            | -                           |
|         | <b>Total Revenue (1A+1B)</b>   | <b>18.87</b>                 | <b>67.95</b>                | <b>254.68</b>                | <b>552.49</b>               |
| 2       | Expenses   |                              |                             |                              |                             |
|         | (A) Fees and commission expense  | 3.42                         | 5.21                        | 5.82                         | 20.88                       |
|         | (B) Employee benefits expenses   | 4.01                         | 3.06                        | 0.63                         | 7.20                        |
|         | (C) Finance cost   | 0.19                         | 0.09                        | -                            | 0.21                        |
|         | (D) Depreciation and amortisation expenses                               | 1.60                         | 1.35                        | 0.53                         | 3.51                        |
|         | (E) Impairment on financial instruments                                  | -                            | -                           | -                            | -                           |
|         | (F) Other expenses   | 3.32                         | 1.33                        | 3.64                         | 8.04                        |
|         | <b>Total Expenses (2A+2B+2C+2D+2E+2F)</b>                                | <b>12.54</b>                 | <b>11.04</b>                | <b>10.62</b>                 | <b>39.84</b>                |
| 3       | Profit before share of profit/(loss) of joint venture and tax (1-2)      | 6.33                         | 56.91                       | 244.06                       | 512.65                      |
| 4       | Share of (loss) in joint venture   | -                            | -                           | -                            | -                           |
| 5       | Profit before exceptional items and tax (3+4)                            | 6.33                         | 56.91                       | 244.06                       | 512.65                      |
| 6       | Exceptional items  | -                            | -                           | -                            | -                           |
| 7       | Profit Before Tax (5-6)  | 6.33                         | 56.91                       | 244.06                       | 512.65                      |
| 8       | Tax Expenses (including Deferred Tax)                                    | -                            | 0.28                        | -                            | 0.28                        |
| 9       | Profit After Tax (7-8)   | 6.33                         | 56.63                       | 244.06                       | 512.37                      |
| 10      | Other comprehensive income   |                              |                             |                              |                             |
|         | (A) Items that will not be reclassified subsequently to profit or (loss) |                              |                             |                              |                             |
|         | (B) Items that will be reclassified subsequently to profit or (loss)     |                              |                             |                              |                             |
|         | Exchange differences on translating foreign operations                   | (6.85)                       | (15.60)                     | 78.04                        | 81.86                       |
|         | <b>Total other comprehensive income for the period (10A+10B)</b>         | <b>(6.85)</b>                | <b>(15.60)</b>              | <b>78.04</b>                 | <b>81.86</b>                |
| 11      | <b>Total comprehensive income for the period (9+10)</b>                  | <b>(0.52)</b>                | <b>41.03</b>                | <b>322.10</b>                | <b>594.23</b>               |
| 12      | Paid Up Equity Share Capital<br>(Face Value of ₹ 10 each)                | 1,199.98                     | 1,199.98                    | 1,199.98                     | 1,199.98                    |
| 13      | Reserves Excluding Revaluation Reserves                                  |                              |                             |                              | 720.11                      |
| 14      | Earning per share (EPS) (in ₹)   |                              |                             |                              |                             |
|         | (a) Basic EPS  | 0.05                         | 0.47                        | 2.03                         | 4.27                        |
|         | (b) Diluted EPS  | 0.05                         | 0.47                        | 2.03                         | 4.27                        |

**Notes :**

- The above results have been reviewed and recommended Audit Committee and approved by the Board of Directors at its meeting held on Wednesday the 7th day of August, 2019. The Statutory Auditors of the Company have carried out a Limited Review of the results and issued an unqualified report.
- The financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- Figures for the previous quarters / year have been regrouped and rearranged wherever necessary.

 For and on behalf of the Board  
**Anurag Bansal** (Director)      **Ajay Garg** (Managing Director)  
 (DIN : 00003294)                      (DIN : 00003166)

Place : New Delhi  
Date : August 7, 2019