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SMC GLOBAL SECURITIES LIMITED
Member: NSE • BSE • MSE • NCDEX • MCX
Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity
SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001849 • DP Regn. No. : IN-DP-130-2015
Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005
Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365 • CIN No. : L74899DL1994PLC063609
E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Date: 26-07-2026

Listing Operations **BSE Limited,** **P J Towers, Dalal Street,** **Mumbai-400001, India** **Scrip Code: 543263** **Debentures Scrip Code:** **940727,940717,940317,940325,940319, 940323,939639,939655,940725,940321, 939651,939657,939643,940327,939647, 940719,940721 and 940723**	**Listing Department** **National Stock Exchange of India Limited,** **Exchange Plaza, C-1, Block G,** **Bandra Kurla Complex, Bandra** **(E) Mumbai – 400051** **Symbol: SMCGLOBAL**

Subject: Outcome of Board Meeting of the Company held today i.e. Sunday, 26th day of July, 2026

Dear Sir(s),

This is with reference to our intimation of Board Meeting dated 20th July, 2026 and pursuant to the provisions of Regulation 30 and Regulation 51 (2) read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the meeting of Board of Directors of the Company held today i.e. on Sunday, 26th day of July, 2026 inter alia considered and approved the following:-

a) Unaudited standalone and consolidated financial results of the Company for the quarter ended 30th June, 2026 along with Limited Review Report.
b) Considered and approved the proposal of raising of funds through public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1000 each ("NCDs") for an amount up to Rs. 7,500 lakhs ("Base Issue Size") with an option to retain oversubscription up to ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to Rs. 15,000 lakhs (the "Issue")

[The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 will be provided as and when the same are decided by the Non-convertible Debenture Committee.]

Further, in accordance with the provisions of the Listing Regulations, we are also enclosing herewith Security Cover Certificate

SUMAN KUMAR
Digitally signed by SUMAN KUMAR
Date: 2026.07.26 22:59:14 +05'30'

Further, we would like to inform you that in accordance with the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended from time to time, the trading window for dealing in equity shares of the Company shall be opened for all designated persons and their immediate relatives after 48 hours from said declaration of financial results of the Company.

The Meeting commenced at 7:00 PM and concluded at 8:30 PM.

The above intimation is also being made available on the Company's website at www.smcindiaonline.com.

Thank You.

For SMC Global Securities Limited

SUMAN KUMAR

Digitally signed by SUMAN KUMAR
Date: 2026.07.26 22:59:40 +05'30'

Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary& General Counsel
Membership No. F5824

P.C. BINDAL & CO.
Chartered Accountants
INDIA

1008, New Delhi House,
27, Barakhamba Road,
Connaught Place,
New Delhi-110001
☎ 011-43103766/43103803
e-mail: pcbindalco@gmail.com

Independent Auditors' Review Report on the Unaudited Consolidated Financial Results of SMC Global Securities Limited for the Quarter ended June 30, 2026 pursuant to Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
SMC Global Securities Limited,
11/6-B, Shanti Chambers, Pusa Road,
New-Delhi- 110005.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results together with the notes thereon of **SMC Global Securities Limited** (the "Parent Company") and its subsidiaries (the Parent Company and its subsidiaries together referred to as the "Group"), for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Parent Company pursuant to the requirement of Regulations 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Parent Company's Management and approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial

P.C. BINDAL & CO. New Delhi Chartered Accountants

information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Subsidiaries
1. Pulin Comtrade Limited
2. SMC Investments and Advisors Limited
3. Moneywise Financial Services Private Limited
4. SMC Capitals Limited
5. SMC Insurance Brokers Private Limited
6. SMC Comex International DMCC
7. Moneywise Finvest Limited
8. SMC Global IFSC Private Limited
9. SMC Investech Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below and management certified financial results as referred to in paragraph 7 below, we report that nothing has come to our attention that causes us to believe that the accompanying Statement read with the notes thereon, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 and 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results and other financial information of eight subsidiaries included in the Statement, whose interim financial results and other financial information reflect total revenues of Rs. 24,790.89 lakhs, total net profit after tax of Rs. 1,638.82 lakhs and total comprehensive income of Rs. 1,675.49 lakhs for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results and other financial information have been reviewed by the other auditors whose reports have been

P.C. BINDAL & CO. New Delhi Chartered Accountants

furnished to us by the Parent Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter.

7. The Statement includes the interim financial results and other financial information of one subsidiary which has not been reviewed by its auditor, whose interim financial results and other financial information reflect total revenues of Rs. 205.08 lakhs, total net profit after tax of Rs. 92.09 lakhs and total comprehensive income of Rs. 89.59 lakhs for the quarter ended June 30, 2026, as considered in the Statement. These interim financial results and other financial information have not been reviewed by its auditor and have been approved and furnished to us by the Parent Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such management certified interim financial results and other financial information. According to the information and explanations given to us by the Parent Company's Management, these financial results are not material to the Group.

Our conclusion is not modified in respect of this matter.

For **P. C. Bindal & Co.**
Chartered Accountants
ICAI Firm Registration No.: 003824N

P.C. BINDAL & CO. New Delhi Chartered Accountants

Manushree Bindal
Partner
Membership No. 517316
UDIN: 26517316WRWRLT9522

Place: New Delhi
Date: July 26, 2026

SMC GLOBAL SECURITIES LIMITED
CIN : L74899DL1994PLC063609
REGD. OFFICE: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005
Statement of consolidated financial results for the quarter ended June 30, 2026

(₹ in Lakhs except otherwise stated)

Sr. No.	Particulars	Quarter Ended			Year Ended
		June 30,2026 (Unaudited)	March 31,2026 (Audited)	June 30,2025 (Unaudited)	March 31,2026 (Audited)
1	**Income**				
	(A) Revenue from operations				
	Interest income	11,226.38	11,232.70	11,128.45	45,235.58
	Dividend income	2.25	13.21	0.33	34.47
	Fees and commission income	31,064.92	34,085.24	24,563.96	1,17,202.49
	Net gain on fair value changes	576.04	(434.87)	580.78	1,794.39
	Net gain on proprietary trading	8,553.10	6,810.06	6,219.56	23,046.01
	Net gain on derecognition of financial instruments under amortized cost	85.33	-	-	274.58
	Net Gain on Modification of Finance Lease	-	(12.00)	-	104.75
	Total revenue from operations	**51,508.02**	**51,694.34**	**42,493.08**	**1,87,692.27**
	(B) Other income	52.28	417.86	69.31	756.45
	Total income (1A+1B)	**51,560.30**	**52,112.20**	**42,562.39**	**1,88,448.72**
2	**Expenses**				
	(A) Finance cost	5,550.49	5,727.50	5,584.07	22,132.41
	(B) Fees and commission expense	26,427.42	28,025.44	20,110.72	96,761.74
	(C) Impairment on financial instruments	251.21	661.72	368.49	1,893.28
	(D) Employee benefits expenses	10,161.88	9,651.25	8,726.21	36,887.80
	(E) Depreciation and amortisation expenses	537.43	729.77	662.51	2,807.56
	(F) Other expenses	3,973.82	4,384.81	3,274.77	14,512.72
	Total expenses (2A+2B+2C+2D+2E+2F)	**46,902.25**	**49,180.49**	**38,726.77**	**1,74,995.51**
3	**Profit before exceptional items and tax (1-2)**	**4,658.05**	**2,931.71**	**3,835.62**	**13,453.21**
4	Exceptional items	-	-	-	-
5	**Profit before tax (3-4)**	**4,658.05**	**2,931.71**	**3,835.62**	**13,453.21**
6	Tax expense				
	(A) Current tax	1,220.54	(34.44)	734.07	2,991.85
	(B) Deferred tax	(236.04)	819.73	106.54	136.76
	Total tax expense	**984.50**	**785.29**	**840.61**	**3,128.61**
7	**Profit after tax for the period (5-6)**	**3,673.55**	**2,146.42**	**2,995.01**	**10,324.60**
8	**Other comprehensive income**				
	(A) Items that will not be reclassified subsequently to profit or (loss)				
	Remeasurement of the net defined benefit liability / asset	9.39	158.09	(39.78)	38.76
	Tax effect of Items that will not be reclassified subsequently to profit and loss	(2.10)	(39.48)	10.36	(8.41)
	(B) Items that will be reclassified subsequently to profit or (loss)				
	Exchange differences on translating foreign operations	12.27	482.31	2.73	964.52
	Other comprehensive income for the period (8A+8B)	**19.56**	**600.92**	**(26.69)**	**994.87**
9	**Total comprehensive income for the period (7+8)**	**3,693.11**	**2,747.34**	**2,968.32**	**11,319.47**
10	**Net Profit attributable to:**				
	Owners of the Parent company	3,657.45	2,108.29	2,973.53	10,201.30
	Non controlling interest	16.10	38.13	21.48	123.30
11	**Total comprehensive income attributable to:**				
	Owners of the Parent company	3,676.37	2,706.19	2,947.00	11,193.62
	Non controlling interest	16.74	41.15	21.32	125.85
12	Paid up equity share capital (Face Value of ₹ 2 each)	4,188.00	4,188.00	2,094.00	4,188.00
13	Other equity				1,26,209.96
16	**Earnings per share (EPS) (in ₹)** (not annualised except for the year ended March 31)				
	Basic & Diluted EPS (Refer note no. 4)	1.75	1.01	1.42	4.87

Notes :

1. These unaudited consolidated financial results for the quarter ended June 30, 2026 of SMC Global Securities Limited ('Parent Company') and its subsidiaries (together referred as 'Group') have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Parent Company at its meeting held on Sunday, the July 26, 2026. The results for the quarter ended June 30, 2026 have been limited reviewed by the Statutory Auditors, P.C. Bindal & Company, Chartered Accountants.

2. These unaudited consolidated financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time.

3. Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, to the extent applicable to Non-Convertible Debentures (NCDs), the line items as applicable to NCDs issued by the Parent Company are enclosed as Annexure-A.

SMC GLOBAL SECURITIES LTD. New Delhi

FOR IDENTIFICATION P.C. BINDAL & CO. Chartered Accountants New Delhi

4 On November 17, 2025, the Parent Company allotted 10,47,00,000 Bonus equity shares of ₹ 2/- each to shareholders who held equity shares as on the record date. Earnings per equity share has been calculated for the current period and restated for June'2025 after considering the total number of equity shares post-issue of bonus shares as per the provisions of the applicable Ind AS.

5 The previous quarter/year figures have been regrouped/reclassified wherever necessary to conform to the current quarter presentation.

For and on behalf of the Board

SMC GLOBAL SECURITIES LTD. New Delhi

Place : New Delhi
Date : July 26, 2026

S. C. Aggarwal	Mahesh C. Gupta	Rohit Nayyar
(Chairman & Managing Director)	Vice Chairman & Managing Director)	(Group CFO)
(DIN : 00003267)	(DIN : 00003082)	

FOR IDENTIFICATION PURPOSES ONLY P.C. BINDAL & CO. New Delhi Chartered Accountants

SMC GLOBAL SECURITIES LIMITED
CIN : L74899DL1994PLC063609
Regd. Office: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005
Consolidated segment results for the quarter ended June 30, 2026

(₹ in Lakhs except otherwise stated)

S. No.	Particulars	Quarter Ended			
		June 30,2026 (Unaudited)	March 31,2026 (Audited)	June 30,2025 (Unaudited)	March 31,2026 (Audited)
1	**Segment Revenue**				
	(1) Broking, distribution and trading	31,629.76	28,678.60	27,494.60	1,08,922.20
	(2) Insurance broking services	16,726.65	20,814.50	11,586.23	66,753.19
	(3) Financing activities	4,646.26	4,330.03	5,081.66	18,894.01
	Total	**53,002.67**	**53,823.13**	**44,162.49**	**1,94,569.40**
	Less: Inter Segment Revenue	1,442.37	1,710.93	1,600.10	6,120.68
	Revenue From Operation and Other Income	**51,560.30**	**52,112.20**	**42,562.39**	**1,88,448.72**
2	**Segment Results (Profit/(Loss) before exceptional items and tax and interest from each segment)**				
	(1) Broking, distribution and trading	7,431.47	6,089.34	6,320.29	23,935.31
	(2) Insurance broking services	163.78	451.28	241.98	1,429.12
	(3) Financing activities	2,613.29	2,118.59	2,857.42	10,221.19
	Total	**10,208.54**	**8,659.21**	**9,419.69**	**35,585.62**
	Less: Interest	5,550.49	5,727.50	5,584.07	22,132.41
	Total Profit/(Loss) Before Tax	**4,658.05**	**2,931.71**	**3,835.62**	**13,453.21**
3	**Segment Assets**				
	(1) Broking, distribution and trading	5,00,368.05	4,62,487.61	3,80,270.43	4,62,487.61
	(2) Insurance broking services	12,714.93	14,036.82	8,561.16	14,036.82
	(3) Financing activities	1,29,054.52	1,26,730.68	1,31,250.77	1,26,730.68
	Less : Inter Segment Assets	(69,877.16)	(28,891.38)	(17,886.43)	(28,891.38)
	Total Segment Assets	**5,72,260.34**	**5,74,363.73**	**5,02,195.93**	**5,74,363.73**
4	**Segment Liabilities**				
	(1) Broking, distribution and trading	3,75,383.72	3,78,334.42	3,02,716.90	3,78,334.42
	(2) Insurance broking services	10,810.41	11,909.72	6,669.28	11,909.72
	(3) Financing activities	79,651.30	77,900.30	83,342.86	77,900.30
	Less : Inter Segment Liabilities	(27,659.42)	(24,178.67)	(15,197.24)	(24,178.67)
	Total Segment Liabilities	**4,38,186.01**	**4,43,965.77**	**3,77,531.80**	**4,43,965.77**

Notes :

1 In accordance with IND AS-108 "Operating Segments", the Group has identified three reportable segments, viz. "Broking, Distribution and Trading", "Insurance broking services" and "Financing activities".

2 The segment "Broking, Distribution and Trading" primarily comprises of brokerage on dealing in shares, commodities, currency derivatives and other securities on behalf of customers; proprietary trading in shares, commodities, currency derivatives and other securities; clearing services, depository services rendered as depository participant, distribution of third party financial products, research support services, portfolio and wealth management services, mortgage and loan advisory, real estate broking and investment banking services.

3 The segment "Insurance broking services" primarily comprises of insurance broking business.

4 The segment "Financing activities" primarily comprises of business of providing loans.

For and on behalf of the Board

SMC GLOBAL SECURITIES LTD. New Delhi

Place : New Delhi
Date : July 26, 2026

S. C. Aggarwal
(Chairman & Managing Director)
(DIN : 00003267)

Mahesh C. Gupta
(Vice Chairman & Managing Director)
(DIN : 00003082)

Rohit Nayyar
(Group CFO)

FOR IDENTIFICATION PURPOSE
P.C. BINDAL & CO. New Delhi Chartered Accountants

SMC GLOBAL SECURITIES LIMITED
CIN : L74899DL1994PLC063609
REGD. OFFICE: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005

Annexure A

Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, to the extent applicable to Non-Convertible Debentures (NCDs), the line items as applicable to NCDs issued by the Parent Company are mentioned below:

Key Financial Informations

Particulars	As at / Quarter ended June 30, 2026	As at / Year ended March 31, 2026
(a) Debt-Equity Ratio [1] (in times)	1.52	1.53
(b) Debt service coverage ratio [2] (in times)#	0.16	0.49
(c) Interest service coverage ratio [3] (in times)	1.88	1.62
(d) Outstanding redeemable preference shares (quantity and value)	Not Applicable	Not Applicable
(e) Capital redemption reserve/debenture redemption reserve (₹ in lakhs)	-	-
(f) Net worth [4] (₹ in lakhs)	1,34,074.33	1,30,397.96
(g) Net profit after tax (₹ in lakhs)	3,673.56	10,324.60
(h) Earnings per share: (Basic & Diluted) (in ₹)	1.75	4.87
(i) Current ratio [5] (in times)	1.28	1.28
(j) Long term debt to working capital [6] (₹ in times)	0.75	1.24
(k) Bad debts to Account receivable ratio [7] (in times)#	0.00	0.00
(l) Current liability ratio [8] (in times)	0.82	0.79
(m) Total debts to total assets [9] (in times)	0.36	0.35
(n) Debtors' turnover [10] (in times)#	0.37	1.57
(o) Inventory Turnover (in times) [11]	2.30	28.23
(p) Operating margin (%) [12]	9.04%	7.17%
(q) Net profit margin (%) [13]	7.13%	5.50%

Ratio for the period has not been Annualised

[1] Debt Equity Ratio = Debt (Borrowings + Accrued interest+ Debt securities)/ Equity (Equity share capital + Other Equity)

[2] Debt service coverage ratio = Earning available for debt service / ((Interest expense (excludes interest costs on leases as per IND As 116) + Current maturity of long term loans)

[3] Interest service coverage ratio = Profit before interest (excludes interest costs on leases as per IND As 116) and tax / interest expense (excludes interest costs on lease as per IND As 116 on Lease)

[4] Net worth = Equity Share Capital+Other Equity

[5] Current ratio = Current Assets / Current Liabilities

[6] Long term debt to working capital ratio = Long term debt/ Working capital

[7] Bad debts includes provision made on doubtful debts. Accounts receivable includes trade receivable and MTF

[8] Current liability ratio = Current liabilities / Total liabilities

[9] Total debts to total assets = Total debts (Borrowings + Debt Securities)/ Total assets

[10] Debtors turnover ratio = Fee and commission income /Average trade receivable

[11] Inventory turnover = Cost of goods sold/Average inventory

[12] Operating margin = Profit before tax / total revenue from operation

[13] Net profit margin = Profit after tax / Total revenue from operation

SMC GLOBAL SECURITIES LTD. New Delhi

FOR IDENTIFICATION PURPOSES ONLY P.C. BINDAL & CO. Chartered Accountants New Delhi

P.C. BINDAL & CO.
Chartered Accountants

1008, New Delhi House,
27, Barakhamba Road,
Connaught Place,
New Delhi-110001
☎ 011-43103766/43103803
e-mail: pcbindalco@gmail.com

Independent Auditors' Review Report on the Unaudited Standalone Financial Results of SMC Global Securities Limited for the Quarter ended June 30, 2026 pursuant to Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
SMC Global Securities Limited,
11/6-B, Shanti Chambers, Pusa Road,
New-Delhi- 110005.

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results together with the notes thereon of **SMC Global Securities Limited** (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulations 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), which has been initialed by us for identification purposes.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons

P.C. BINDAL & CO. New Delhi Chartered Accountants

responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, we report that nothing has come to our attention that causes us to believe that the accompanying Statement read with the notes thereon, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 and 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **P. C. Bindal & Co.**
Chartered Accountants
ICAI Firm Registration No.: 003824N

P. C. BINDAL & CO. New Delhi Chartered Accountants

Manushree Bindal
Partner
Membership No. 517316
UDIN: 26517316IMQWBQ6284

Place: New Delhi
Date: July 26, 2026

SMC GLOBAL SECURITIES LIMITED

CIN : L74899DL1994PLC063609

REGD. OFFICE: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005

Statement of standalone financial results for the quarter ended June 30, 2026

(₹ in Lakhs except otherwise stated)

Sr. No.	Particulars	Quarter Ended			
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**Income**				
	(A) Revenue from operations				
	Interest income	7,425.72	7,535.22	6,865.47	29,416.79
	Dividend income	2.25	13.19	0.33	33.23
	Fee and commission income	12,075.16	11,765.18	12,365.83	46,136.46
	Net gain on fair value changes	88.03	(686.63)	94.08	305.58
	Net gain on proprietary trading	7,751.81	6,365.74	5,286.36	20,920.02
	Total revenue from operations	**27,342.97**	**24,992.70**	**24,612.07**	**96,812.08**
	(B) Other income	663.73	983.26	913.68	3,041.52
	Total income (1A+1B)	**28,006.70**	**25,975.96**	**25,525.75**	**99,853.60**
2	**Expenses**				
	(A) Finance cost	4,265.70	4,361.06	3,833.19	15,895.52
	(B) Fees and commission expense	11,281.73	10,332.46	10,635.02	39,323.28
	(C) Impairment on financial instruments	30.35	0.97	29.40	97.21
	(D) Employee benefits expenses	6,753.48	6,086.35	6,069.22	24,794.59
	(E) Depreciation and amortisation expenses	394.65	572.53	518.24	2,201.17
	(F) Other expenses	2,119.45	1,992.63	1,664.27	7,452.02
	Total expenses (2A+2B+2C+2D+2E+2F)	**24,845.36**	**23,346.00**	**22,749.34**	**89,763.79**
3	**Profit before exceptional items & tax (1-2)**	**3,161.34**	**2,629.96**	**2,776.41**	**10,089.81**
4	Exceptional items	-	-	-	-
5	**Profit before tax (3-4)**	**3,161.34**	**2,629.96**	**2,776.41**	**10,089.81**
6	Tax expense				
	(A) Current tax	876.54	(221.97)	492.57	1,899.07
	(B) Deferred tax	(227.12)	784.04	0.51	59.06
	Total tax expenses	**649.42**	**562.07**	**493.08**	**1,958.13**
7	**Profit after tax for the period (5-6)**	**2,511.92**	**2,067.89**	**2,283.33**	**8,131.68**
8	**Other comprehensive income**				
	Items that will not be reclassified subsequently to profit or (loss)				
	Remeasurement of the net defined benefit liability / asset	(19.53)	58.93	(45.68)	(78.11)
	Tax effect of Items that will not be reclassified subsequently to profit and loss	4.91	(14.83)	11.50	19.66
	Other comprehensive income for the period	**(14.62)**	**44.10**	**(34.18)**	**(58.45)**
9	**Total comprehensive income for the period (7+8)**	**2,497.30**	**2,111.99**	**2,249.15**	**8,073.23**
10	Paid up equity share capital (Face Value of ₹ 2 each)	4,188.00	4,188.00	2,094.00	4,188.00
11	Other equity				97,629.48
12	**Earnings per share (EPS) (in ₹)**				
	(not annualised except for the year ended March 31) Basic & Diluted EPS (Refer note no. 5)	1.20	0.99	1.09	3.88

Notes :

1. These standalone financial results for the quarter ended June 30, 2026 of SMC Global Securities Limited ('Company') have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on Sunday, July 26th, 2026. The results for the quarter ended June 30, 2026 have been limited reviewed by the Statutory Auditors, P.C. Bindal & Co., Chartered Accountants.

2. These unaudited standalone financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time.

3. Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, to the extent applicable to Non-Convertible Debentures (NCDs), the line items as applicable to NCDs issued by the Company are enclosed as Annexure-A.

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4 Pursuant to the provisions of Regulation 54 of the Listing Regulations, we state that all the secured NCDs issued by the Company and outstanding as on June 30, 2026 are fully secured by way of pari-passu charge created over all the present and future Trade Receivables and Margin Trading Facility Receivables of the Company (with a minimum-security cover of 110% of the outstanding principal amount of the NCDs and interest due and payable thereon). Accordingly, the Company is maintaining security cover of 110% or higher as per the terms & conditions given in offer document(s). The details of security cover as per prescribed format under Regulation 54(3) of Listing Regulations is enclosed as Annexure-B.

5 On November 17, 2025, the Company allotted 10,47,00,000 bonus equity shares of ₹ 2/- each to shareholders who held equity shares as on the record date. Earnings per equity share has been calculated for the current period and restated for all the previous period(s) after considering the total number of equity shares post-issue of bonus shares as per the provisions of the applicable Ind AS.

6 The Company operates only in one business segment i.e. "Broking, distribution and trading". Hence the Company does not have any reportable segments as per Ind-AS 108 "Operating Segments" for the current period.

7 The previous quarter/year figures have been regrouped/reclassified wherever necessary to conform to the current quarter presentation.

For and on behalf of the Board

SMC GLOBAL SECURITIES LTD. New Delhi

S. C. Aggarwal
(Chairman & Managing Director)
(DIN : 00003267)

Mahesh C. Gupta
(Vice Chairman & Managing Director)
(DIN : 00003082)

Rohit Nayyar
(Group CFO)

Place : New Delhi
Date : July 26th, 2026

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P.C. BINDAL & CO. New Delhi Chartered Accountants

SMC GLOBAL SECURITIES LIMITED
CIN : L74899DL1994PLC063609
REGD. OFFICE: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005

Annexure A

Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, to the extent applicable to Non-Convertible Debentures (NCDs), the line items as applicable to NCDs issued by the Company are mentioned below:

Key Financial Information

Particulars	**As at / quarter ended 30 June 2026**	**As at / year ended 31 March 2026**
(a) debt-equity ratio [1] (in times)	1.30	1.26
(b) debt service coverage ratio [2] (in times)*	0.50	1.21
(c) interest service coverage ratio [3] (in times)	1.75	1.65
(d) outstanding redeemable preference shares (quantity and value)	Not Applicable	Not Applicable
(e) capital redemption reserve/debenture redemption reserve (₹ in lakhs)	-	-
(f) Net worth [4] (₹ in lakhs)	1,04,314.80	1,01,817.48
(g) net profit after tax (₹ in lakhs)	2,511.92	8,131.68
(h) earnings per share: (Basic & Diluted) (in ₹)	1.20	3.88
(i) current ratio [5] (in times)	1.21	1.19
(j) long term debt to working capital [6] (in times)	0.60	0.68
(k) bad debts to Account receivable ratio [7] (in times)	0.00	0.00
(l) current liability ratio [8] (in times)	0.85	0.85
(m) total debts to total assets [9] (in times)	0.30	0.28
(n) debtors' turnover [10] (in times)*	0.18	0.77
(o) inventory turnover [11] (in times)	5.31	-
(p) operating margin (%) [12]	11.56%	10.42%
(q) net profit margin (%) [13]	9.19%	8.40%

* ratio for the quarter has not been annualized

[1] Debt Equity Ratio = Debt (Borrowings + Accrued interest+ Debt securities)/ Equity (Equity share capital + Other Equity)

[2] Debt service coverage ratio = Earning available for debt service / (Interest expense (excludes interest costs on leases as per IND As 116) + Current maturity of long term loans)

[3] Interest service coverage ratio = Profit before interest (excludes interest costs on leases as per IND As 116) and tax / interest expense (excludes interest costs on lease as per IND As 116)

[4] Net worth = Equity share capital + Other Equity

[5] Current Ratio = Current Assets / Current Liabilities

[6] Long Term Debt to Working Capital Ratio = Long term debt/ Working capital

[7] Bad debts includes provision made on doubtful debts. Accounts receivable includes trade receivable and MTF

[8] Current liability ratio = Current liabilities / Total liabilities

[9] Total debts to total assets = Total debts (Borrowings + Debt Securities)/ Total assets

[10] Debtors turnover ratio = Fee and commission income /Average trade receivable

[11] Inventory turnover = Cost of goods sold (Opening Inventory (at cost) + Purchases (at cost) – Closing Inventory (at cost or lower of cost and NRV)/Average Inventory

[12] Operating margin = Profit before tax / total revenue from operation

[13] Net profit margin = Profit after tax / Total revenue from operation

SMC GLOBAL SECURITIES LTD. New Delhi

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P.C. BINDAL & CO.
Chartered Accountants
INDIA

1008, New Delhi House,
27, Barakhamba Road,
Connaught Place,
New Delhi-110001
☎ 011-43103766/43103803
e-mail: pcbindalco@gmail.com

Independent Auditor's Report on book values of assets and compliance with respect to all covenants as at June 30, 2026

To,
The Board of Directors,
SMC Global Securities Limited,
11/6B, Shanti Chamber, Pusa Road,
New Delhi, 110005, India.

1. This report is issued in accordance with the terms of our engagement letter dated July 22, 2026 with SMC Global Securities Limited ("Company").

2. We, P.C. Bindal & Co., Chartered Accountants, the statutory auditors of the Company, have been requested by the Company to examine the accompanying *Statement showing the Security Cover as per the terms of the Debenture Trust Deeds/ Offer Documents/ Key Information Documents and compliance status of all covenants for secured, rated, listed, redeemable, non-convertible debentures of the Company as at June 30, 2026* (the "Statement") (in Appendix-1 & Appendix-2) which has been prepared by the Company from the Board approved unaudited standalone financial results, underlying books of account and other relevant records and documents maintained by the Company as at and for the period ended June 30, 2026, pursuant to the requirements of SEBI Master Circular for Debenture Trustees dated August 13, 2025 (the "SEBI Circular"), and has been initialed by us for identification purpose only.

   This report is required by the Company for the purpose of submission with BSE Limited/ National Stock Exchange of India Limited ("Stock Exchanges") and IDBI Trusteeship Services Limited (the "Debenture Trustee") to ensure compliance with the SEBI Circular in respect of secured, rated, listed, redeemable, non-convertible debentures ("NCDs") issued by the Company. The Company has entered into agreements dated July 18, 2024, April 2, 2025 and October 14, 2025 with the Debenture Trustee (the "Debenture Trust Deeds") in respect of such NCDs.

Management's Responsibility

3. The preparation of the Statement is the responsibility of the Management of the Company including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management of the Company is also responsible for ensuring that the Company complies with all the relevant requirements of the SEBI Circular and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), and for providing all relevant information to the Debenture Trustee and for complying with all the covenants as prescribed in the Debenture Trust Deeds.

Auditor's Responsibility

5. It is our responsibility to provide a limited assurance and conclude as to whether the:

   a. Book values of assets as included in the Statement are in agreement with the books of account underlying the unaudited standalone financial results of the Company as at June 30, 2026.

   b. Company is in compliance with all the covenants as mentioned in the Debenture Trust Deeds as at June 30, 2026.

6. We have performed a limited review of the unaudited standalone financial results of the Company for the period ended June 30, 2026, prepared by the Company pursuant to the requirements of Regulations 33 and 52 of the Listing Regulations, and issued an unmodified conclusion dated July 26, 2026. Our review of those unaudited standalone financial results was conducted in accordance with the Standard on Review Engagements (SRE) 2410, " Review of Interim Financial

P.C. BINDAL & CO. New Delhi Chartered Accountants

Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI").

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the ICAI (the "Guidance Note"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and other Assurance and Related Services Engagements, issued by the ICAI.

9. Our scope of work did not involve us performing audit tests for the purposes of expressing an opinion on the fairness or accuracy of any of the financial information or the financial results of the Company taken as a whole. We have not performed an audit, the objective of which would be the expression of an opinion on the financial results, specified elements, accounts or items thereof, for the purpose of this report. Accordingly, we do not express such opinion.

10. A limited assurance engagement includes performing procedures to obtain sufficient appropriate evidence on the applicable criteria, mentioned in paragraph 5 above. The procedures performed in a limited assurance engagement vary in nature and timing from, and are less in extent than for, a reasonable assurance engagement; and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. The procedures selected depend on the auditor's judgment, including the areas where a material misstatement of the subject matter information is likely to arise. We have performed the following procedures in relation to the Statement:

   a) Obtained the Board approved unaudited standalone financial results of the Company for the period ended June 30, 2026.
   b) Traced the book value of assets with the books of accounts of the Company underlying the unaudited standalone financial results.
   c) Obtained and read the Debenture Trust Deeds/ Offer Documents/ Key Information Documents and noted the security cover required to be maintained by the Company.
   d) Obtained a list of all covenants applicable to the NCDs.
   e) Obtained the calculation of Security Cover from the management in the accompanying Statement and examined/ verified the arithmetical accuracy of the computation of Security Cover.
   f) With respect to compliance with financial covenants included in the Statement, we have performed the following procedures:
      (1) Obtained the financial covenants mentioned in the Debenture Trust Deeds as calculated by the management as at June 30, 2026 and compared the same with the unaudited standalone financial results to the extent directly traceable and to the financial information from the books of account underlying the unaudited standalone financial results.
      (2) Obtained the copies of bank statements and traced the date of payment of interest due on sample basis during the period ended June 30, 2026.
      (3) Performed necessary inquiries with the management regarding any instances of non-compliance with financial covenants or communications received from Debenture Trustee indicating any breach of financial covenants during the period ended June 30, 2026.
   g) With respect to covenants other than those mentioned in paragraph (f) above, the management has represented and confirmed that the Company has complied with all the other covenants including affirmative, informative, and negative covenants, as prescribed in the Debenture Trust Deeds/ Offer Documents/ Key Information Documents, as at June 30, 2026. We have relied on the same and not performed any independent procedure in this regard.
   h) Performed necessary inquiries with the Management and obtained necessary representations.

P.C. BINDAL & CO. New Delhi Chartered Accountants

Conclusion

11. Based on our examination and the procedures performed by us, as referred to in paragraph 10 above and according to the information and explanations received and management representations obtained, nothing has come to our attention that causes us to believe that:

    a. The Book values of assets as included in the Statement are not in agreement with the books of account underlying the unaudited standalone financial results of the Company as at June 30, 2026.

    b. The Company is not in compliance with the covenants as mentioned in the Debenture Trust Deeds as at June 30, 2026.

Restriction on Use

12. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as the statutory auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as the statutory auditors of the Company.

13. The report has been issued at the request of the Company, solely in connection with the purpose mentioned in paragraph 2 above and to be submitted with the accompanying Statement to the Stock Exchanges and Debenture Trustee and is not to be used or referred to any other person. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come. We have no responsibility to update this report for events and circumstances occurring after June 30, 2026.

For **P.C. Bindal & Co.**
Chartered Accountants
ICAI Firm Registration Number: 003824N

P.C. BINDAL & CO.
New Delhi
Chartered Accountants

Manushree Bindal
Partner
Membership Number: 517316
UDIN: 26517316FTBVYN4486

Place: New Delhi
Date: July 26, 2026

(Appendix-1)

Security Cover Certificate as at June 30, 2026

Rs. in Lakhs

Column A	Column B	Column C [i]	Column D[ii]	Column E[iii]	Column F[iv]	Column G[v]	Column H[vi]	Column H 1	Column I[vii]	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Debt not backed by any assets offered as security(Clause 1.9 of SEBI DT master Circular Dt. May 16, 2024.	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)			debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg.Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets viii	Carrying value/book value for pari passu charge assets where market value is not ascertainaleor applicable (For Eg. Bank Balance, DSRA market value is not applicable) ##	Total Value (=K+L+M+N)
												Relating to Column F			
		Book Value	Book Value	Yes/ No	Book Value	Book Value									
ASSETS															
Property, Plant and Equipment		-	6,200.10	-	-	-	1,141.40	-		7,341.49	-	-	-	-	-
Capital Work-in-Progress		-	8,239.74	-	-	-	-	-		8,239.74	-	-	-	-	-
Right of Use Assets		-	-	-	-	-	1,620.77	-		1,620.77	-	-	-	-	-
Investment Property		-	-	-	-	-	386.72	-		386.72	-	-	-	-	-
Goodwill		-	-	-	-	-	-	-		-	-	-	-	-	-
Intangible Assets		-	-	-	-	-	189.14	-		189.14	-	-	-	-	-
Intangible Assets under Development		-	-	-	-	-	113.37	-		113.37	-	-	-	-	-
Investments		-	-	-	-	-	46,142.18	-		46,142.18	-	-	-	-	-
Loans		-	-	-	-	-	2,270.34	-		2,270.34	-	-	-	-	-
Inventories		-	-	-	-	-	407.90	-		407.90	-	-	-	-	-
Trade Receivables and MTF #		-	-	-	41,183.77	55,366.26	14,896.09	-		1,11,446.12	-	-	-	41,183.77	41,183.77
Cash and Cash Equivalents		-	-	-	-	-	156.06	-		156.06	-	-	-	-	-
Bank balance other than cash and cash equivalents		-	-	-	-	2,14,995.22	-	-		2,14,995.22	-	-	-	-	-
Others		-	-	-	-	-	61,955.37	-		61,955.37	-	-	-	-	-
Total		-	14,439.84	-	41,183.77	2,70,361.48	1,29,279.34	-	-	4,55,264.43	-	-	-	41,183.77	41,183.77
LIABILITIES															
Debt securities to which this certificate pertains	Non-Covertible Debentures			Yes	37,439.79	-	-	-	-	37,439.79	-	-	-	-	-
Other debt sharing pari-passu charge with above debt															
Other debt			4,512.39	-	-	18,719.74	59.15	6,855.61	-	30,146.90	-	-	-	-	-
Subordinated debt			-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings			-	-	-	-	-	-	-	-	-	-	-	-	-
Bank			4,824.41	-	-	45,042.43	18,214.70	-	-	68,081.55	-	-	-	-	-
Debt Securities			-	-	-	-	-	-	-	-	-	-	-	-	-
Other financial liabilities			-	-	-	-	1,26,863.17	-	-	1,26,863.17	-	-	-	-	-
Trade payables			-	-	-	-	70,754.30	-	-	70,754.30	-	-	-	-	-
Lease Liabilities			-	-	-	-	2,230.70	-	-	2,230.70	-	-	-	-	-
Provisions			-	-	-	-	3,965.71	-	-	3,965.71	-	-	-	-	-
Others			-	-	-	-	10,337.48	-	-	10,337.48	-	-	-	-	-
Total	-	-	9,336.80	-	37,439.79	63,762.18	2,32,425.21	6,855.61	-	3,49,819.59	-	-	-	-	-
Cover on Book Value					37,439.79										
Cover on Market Value					37,439.79										
	Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio	1.10										

Note:

Trade Receivables and MTF have been offered for pari-passu charge based on the security cover requirement as per the terms of the offer document(s) of NCDs

Since the securities provided consist of Trade Receivables and Margin Trading Facilities, the market value for these assets is not ascertainable. Therefore, the carrying value/book value of the pari passu charge assets has been considered.

For SMC Global Securities Limited

Name: Mahesh C Gupta

Designation: Vice Chairman & Managing Director

Date: July 26, 2026

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FOR IDENTIFICATION PURPOSES ONLY P.C. BINDAL & CO. New Delhi Chartered Accountants

Appendix-2

Statement of Compliance with all covenants as at June 30, 2026 pursuant to sub regulation 56 (1) (d) of SEBI (Listing Obligation and disclosure requirements) Regulation, 2015 and Chapter VI Clause 2.1 of SEBI Master Circular for Debenture Trustees dated August 13, 2025

Name of Listed Security	Date of Allotment	ISIN	Status of Covenants as at June 30, 2026	
Series I-10%SMCI2026	7th August, 2024	INE103C07025	**Default interest**	Interest @10% shall be paid on annual basis and coupon payment date is 7th August
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 7th August, 2026
Series II-10%SMCII2026	7th August, 2024	INE103C07033	**Default interest**	Interest @10% shall be paid on maturity i.e. 7th August, 2026
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 7th August, 2026
Series III-10.20%SMCIII2027	7th August, 2024	INE103C07017	**Default interest**	Interest @10.20% shall be paid on annual basis and coupon payment date is 7th August
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 7th August, 2027
Series IV-10.20%SMCIV2027	7th August, 2024	INE103C07058	**Default interest**	Interest @10.20% shall be paid on maturity i.e.7th August, 2027
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 7th August, 2027
Series V-10.40%SMCV2029	7th August, 2024	INE103C07041	**Default interest**	Interest @10.40% is being paid on monthly basis and coupon payment date is 1st day of every month
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 7th August, 2029
Series VI-10.40%SMCVI2029	7th August, 2024	INE103C07066	**Default interest**	Interest @10.40% shall be paid on annual basis and coupon payment date is 7th August
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 7th August, 2029
Series VII-10%SMCVII2027	24th April, 2025	INE103C07074	**Default interest**	Interest @10% shall be paid on annual basis and coupon payment date is 24th April

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			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 24th April, 2027
Series VIII-10%SMCVIII2027	24th April, 2025	INE103C07124	**Default interest**	Interest @10% shall be paid on maturity i.e. 24th April, 2027
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 24th April, 2027
Series IX-10.25%SMCIX2028	24th April, 2025	INE103C07108	**Default interest**	Interest @10.25% shall be paid on annual basis and coupon payment date is 24th April
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 24th April, 2028
Series X-10.25%SMCX2028	24th April, 2025	INE103C07116	**Default interest**	Interest @10.25% shall be paid on maturity i.e.24th April, 2028
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 24th April, 2028
Series XI-10.50%SMCXI2030	24th April, 2025	INE103C07082	**Default interest**	Interest @10.50% is being paid on monthly basis and coupon payment date is 1st day of every month
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 24th April, 2030
Series XII-10.50%SMCXII2030	24th April, 2025	INE103C07090	**Default interest**	Interest @10.50% shall be paid on annual basis and coupon payment date is 24th April
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 24th April, 2030

Series I-9.75%SMCI2027	30th October, 2025	INE103C07181	**Default interest**	Interest @9.75% shall be paid on annual basis and coupon payment date is 30th October
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 30th October, 2027
Series II-9.75%SMCII2027	30th October, 2025	INE103C07132	**Default interest**	Interest @9.75% shall be paid on maturity i.e. 30th October, 2027
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 30th October, 2027
Series III-10.00%SMCIII2028	30th October, 2025	INE103C07140	**Default interest**	Interest @10% shall be paid on annual basis and coupon payment date is 30th October

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			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 30th October, 2028
Series IV-10.00%SMCIV2028	30th October, 2025	INE103C07157	**Default interest**	Interest @10% shall be paid on maturity i.e.30th October, 2028
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 30th October, 2028
Series V-10.25%SMCV2030	30th October, 2025	INE103C07173	**Default interest**	Interest @10.25% is being paid on monthly basis and coupon payment date is 1st day of every month
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 30th October, 2030
Series VI-10.25%SMCVI2030	30th October, 2025	INE103C07165	**Default interest**	Interest @10.25% shall be paid on annual basis and coupon payment date is 30th October
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 30th October, 2030

Notes:

1. With respect to the financial covenants specified in the Debenture Trust Deeds, Offer Documents & Key Information Documents, we hereby confirm that the Company has maintained the required security cover as per the terms of the offer document(s) on outstanding principal amount of the NCDs and interest due and payable thereon as at June 30, 2026. Further, during the period, interest due and payable has been paid on due dates.

2. With respect to the covenants other than those mentioned above, the Company has complied with all the other covenants including financial, non-financial affirmative, informative and negative covenants, as prescribed in the Debenture Trust Deeds, Offer Documents & Key Information Documents as at June 30, 2026.

For SMC Global Securities Limited

SMC GLOBAL SECURITIES LTD. New Delhi

Name: **Mahesh C Gupta**
Designation: **Vice Chairman & Managing Director**
Date: July 26, 2026

FOR IDENTIFICATION PURPOSES ONLY P.C. BINDAL & CO. New Delhi Chartered Accountants