

SMC GLOBAL SECURITIES LIMITED
CIN : L74899DL1994PLC063609
REGD. OFFICE: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005
Statement of consolidated / standalone unaudited results for the quarter ended June 30, 2018

Sr. No.	Particulars	Consolidated		Standalone	
		Quarter Ended		Quarter Ended	
		June 30, 2018 (Unaudited)	June 30, 2017 (Unaudited)	June 30, 2018 (Unaudited)	June 30, 2017 (Unaudited)
1	Revenue				
	(A) Income from Operations	16,588.97	13,107.89	9,690.80	9,251.98
	(B) Other Income	137.68	257.17	223.68	176.40
	Total Revenue (1A+1B)	16,726.65	13,365.06	9,914.48	9,428.38
2	Expenditure				
	(A) Exchange and other operating expenses	7,820.12	5,268.38	4,856.18	4,755.22
	(B) Employee Cost	3,686.28	3,239.87	1,895.64	1,361.77
	(C) Finance Cost	1,404.93	980.78	814.92	668.84
	(D) Depreciation & Amortisation	250.25	170.68	174.89	100.33
	(E) Other Expenditure	2,420.20	2,471.55	1,516.77	1,544.18
	Total Expenditure (2A+2B+2C+2D+2E)	15,581.78	12,131.26	9,258.40	8,430.34
3	Profit before share of profit/(loss) of joint venture and tax (1-2)	1,144.87	1,233.80	656.08	998.04
4	Share of (loss) in joint venture	(0.03)	(72.01)	-	-
5	Profit before exceptional items and tax (3+4)	1,144.84	1,161.79	656.08	998.04
6	Exceptional items	-	-	-	-
7	Profit Before Tax (5-6)	1,144.84	1,161.79	656.08	998.04
8	Tax Expenses (including Deferred Tax)	404.84	638.48	210.56	371.72
9	Profit After Tax (7-8)	740.00	523.31	445.52	626.32
10	Other comprehensive income				
	(A) Items that will not be reclassified subsequently to profit or (loss)				
	Remeasurement of the net defined benefit liability / asset	23.73	23.73	10.38	10.38
	Tax effect of Items that will not be reclassified subsequently to profit and loss	(7.04)	(6.38)	(3.63)	(3.60)
	(B) Items that will be reclassified subsequently to profit or (loss)				
	Fair value changes on investments	(70.00)	49.92	(38.91)	126.81
	Tax effect of Items that will be reclassified subsequently to profit and loss	5.10	(9.58)	6.80	(22.07)
	Exchange differences on translating foreign operations	126.88	(4.64)	-	-
	Total other comprehensive income for the period (10A+10B)	78.67	53.05	(25.36)	111.52
11	Total comprehensive income for the period (9+10)	818.67	576.36	420.16	737.84
12	Net Profit attributable to:				
	Owners of the equity	736.43	542.19	445.52	626.32
	Non controlling Interest	3.57	(18.88)	-	-
13	Total comprehensive income attributable to:				
	Owners of the equity	813.36	577.37	420.16	737.84
	Non controlling interest	5.31	(1.01)	-	-
14	Paid Up Equity Share Capital (Face Value of ₹ 2 each)	2,262.69	2,262.69	2,262.69	2,262.69
15	Reserves Excluding Revaluation Reserves				
16	Earning per share (EPS) (in ₹)				
	(a) Basic EPS	0.65	0.46	0.39	0.55
	(b) Diluted EPS	0.65	0.46	0.39	0.55

- Notes :**
- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on Thursday the 6th day of September, 2018. The Statutory Auditors of the Company have carried out a Limited Review of the results and issued an unqualified report.
 - The company has adopted Indian Accounting Standards (IND-AS) effective 1st April, 2018 (transition date being 1st April, 2017) and accordingly the financial result for the above quarter have been prepared in accordance with recognition and measurement principles laid down in the IND-AS prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.
 - The IND-AS compliant corresponding figures for the quarter ended 30th June 2017 have not been subjected to limited review or audit. However the Company's management has exercised necessary due diligence to ensure that such financials results provide a true and fair view of its affairs.
 - Reconciliation of net profit after tax for the corresponding quarter of previous period reported in accordance with previous Indian GAAP (IGAAP) to total comprehensive income in accordance with Ind-AS is given below :

Particulars	For the quarter ended June 30, 2017	
	Consolidation	Standalone
Net profit after tax as per previous GAAP	807.84	781.21
Adjustments :		
Loss on fair valuation of investment	(147.10)	(77.73)
Amortisation of processing fees	(10.12)	-
Employee Benefit	(23.73)	(10.38)
Depreciation	18.58	1.97
Foreign currency translation reserve	(0.21)	(0.21)
Expected credit loss	(77.34)	(155.64)
Tax impact on above adjustments	(44.61)	87.10
Net profit after tax (before OCI) as per IND AS	523.31	626.32
Other comprehensive income (after tax)	53.05	111.52
Total comprehensive income	576.36	737.84

5 Figures for the previous quarter have been regrouped and rearranged wherever necessary.

Place : New Delhi
 Date : September 6, 2018



For and on behalf of the Board

S. C. Aggarwal
 (Chairman & Managing Director)
 (DIN : 00003267)

Mahesh C. Gupta
 (Vice Chairman & Managing Director)
 (DIN : 00003082)

SMC GLOBAL SECURITIES LIMITED

CIN : L74399DL1994PLC063609

Regd. Office: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005

Consolidated unaudited segment results for the quarter ended June 30, 2018

(₹ in Lakhs)

S. No.	Particulars	Quarter ended	
		June 30, 2018 (Unaudited)	June 30, 2017 (Unaudited)
	Primary Segment-Business		
1	Segment Revenue		
	(1) Trading and distribution	14,385.77	11,693.36
	(2) Advisory services	786.45	366.29
	(3) Financing activities	1,991.99	1,733.68
	Total	17,164.21	13,793.33
	Less: Inter Segment Revenue	437.56	428.27
	Income From Operation and Other Income	16,726.65	13,365.06
2	Segment Results Profit/(Loss) before exceptional items and tax and interest from each segment		
	(1) Trading and distribution	1,547.57	1,560.17
	(2) Advisory services	(269.91)	(621.39)
	(3) Financing activities	1,272.11	1,203.79
	Total	2,549.77	2,142.57
	Less: Interest	1,404.93	980.78
	Total Profit/(Loss) Before Tax	1,144.84	1,161.79
3	Capital Employed		
	(Segment assets – Segment Liabilities)		
	(1) Trading and distribution	23,215.89	22,643.26
	(2) Advisory services	1,157.94	2,070.37
	(3) Financing activities	33,673.91	29,686.89
	Total	58,047.74	54,400.52

Notes :


- In accordance with IND AS-108 "Operating Segment", the company on standalone basis has only one reportable segment i.e " Trading and distribution". However in consolidation the group has identified two more reportable segment i.e Advisory services and Financing activities.
- The segment " Trading and distribution" primarily comprises of brokerage on dealing in shares, commodities, currency derivatives and other securities on behalf of customers; proprietary trading in shares, commodities, currency derivatives and other securities; clearing services,depository services rendered as depository participant, distribution of third party financial products and insurance broking services.
- Advisory services primarily comprises of portfolio and wealth management, mortgage and loan advisory, real estate broking and investment banking services.
- Financing activities primarily comprises of business of providing loans.
- Figures for the previous quarters have been regrouped and rearranged wherever necessary.

Place : New Delhi

Date : September 6, 2018



For and on behalf of the Board


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 (Chairman & Managing
 Director)
 (DIN : 00003267)


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 (Vice Chairman &
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Regd. Office: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005

Phone No : 011-30111000 | email : smc@smcindiaonline.com | website : www.smcindiaonline.com

Extract of standalone / consolidated unaudited results for the quarter ended June 30, 2018

(₹ in Lakhs)

Sr. No.	Particulars	STANDALONE		CONSOLIDATED	
		Quarter Ended		Quarter Ended	
		June 30, 2018 (Unaudited)	June 30, 2017 (Unaudited)	June 30, 2018 (Unaudited)	June 30, 2017 (Unaudited)
1	Total Income from Operations	9,690.80	9,251.98	16,588.97	13,107.89
2	Net Profit for the period (before Tax and Exceptional Items)	656.08	998.04	1,144.84	1,161.79
3	Net Profit for the period before Tax (after Exceptional Items)	656.08	998.04	1,144.84	1,161.79
4	Net Profit for the period after Tax (after Exceptional Items)	445.52	626.32	740.00	523.31
5	Total Comprehensive Income for the period (Comprising Profit (after tax) and Other Comprehensive Income (after tax))	420.16	737.84	818.67	576.36
6	Paid Up Equity Share Capital (Face Value of ₹ 2 each)	2,262.69	2,262.69	2,262.69	2,262.69
7	Reserves Excluding Revaluation Reserves				
8	Earnings per share (EPS) (in ₹)				
	(a) Basic EPS	0.39	0.55	0.65	0.46
	(b) Diluted EPS	0.39	0.55	0.65	0.46

Notes :

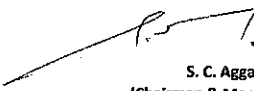
- The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on Thursday the 6th day of September, 2018. The Statutory Auditors of the Company have carried out a Limited Review of the results and issued an unqualified report.
- The company has adopted Indian Accounting Standards (IND-AS) effective 1st April, 2018 (transition date being 1st April, 2017) and accordingly the financial result for the above quarter have been prepared in accordance with recognition and measurement principles laid down in the IND-AS prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India.
- The above is the extract of the detailed format of quarter ended 30 June, 2018 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulation, 2015. The full format of the financial results for the quarter ended 30 June, 2018 are available on the Investor Corner Section of our website www.smcindiaonline.com.
- Figures for the previous quarter has been regrouped and rearranged wherever necessary.

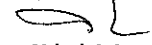


Place : New Delhi

Date : September 6, 2018

For and on behalf of the Board


S. C. Aggarwal
 (Chairman & Managing Director)
 (DIN : 00003267)


Mahesh C. Gupta
 (Vice Chairman & Managing Director)
 (DIN : 00003082)

IN THE BOOKS OF SMC GLOBAL SECURITIES LIMITED

INTER COMPANY REVIEW

INCOME		EXPENSE		NATURE OF TRANSACTION		ACCOUNT HEAD
Q1	Total Income	Q1	Total Expense			
				SMC INVESTMENT & ADVISORS, LTD.		
		5,09,901	5,09,901	Client Introduction Charges		Stock Exchange and Other Operating Expenses
		59,827	59,827	Management Fees for PMS		Other Operating Income-PMS Income
		27,611	27,611	Expense for Distribution of Financial Products		Expense for Distribution of Financial Products
			5,97,339	SUB Total		
				SMC COMTRADE LTD.		
10,226	10,226			Income from Brokerage		Revenue from Operations -Income from Brokerage
22,813	22,813			DP Income		Revenue from Operations -Income from DP
		16,87,733	16,87,733	Int on Intercompany deposit		Financial Cost
		33,039	33,039	16,87,733 SUB Total		
				MONETWISE FINANCIAL SERVICES (P) LTD.		
92,06,709	92,06,709			Int on Intercompany deposit		Other Income-Interest Income
				92,06,709 SUB Total		
				SMC REAL ESTATE ADVISORS (P) LTD.		
12,07,674	12,07,674			Income from Brokerage		Revenue from Operations -Income from Brokerage
2,767	2,767			DP Income		Revenue from Operations -Income from DP
87,757	87,757			Int on Intercompany Deposit		Other Income-Interest Income
				12,98,198 SUB Total		
				SMC INSURANCE BROKERS (P) LTD.		
24,50,199	24,50,199			Rental Income		Other Income- Rent Income
				24,50,199 SUB Total		
				WOLVESWISE FINVEST LTD.		
19,90,429	19,90,429	38,011	38,011	Income from Brokerage		Revenue from Operations -Income from Brokerage
				Int on Intercompany Deposit		Finance Cost-Interest Expenses
		38,011	38,011	38,011 SUB Total		
				INDUNIA REALTECH LTD.		
4,27,236	4,27,236			Int on Intercompany Deposit		Other Income
				4,27,236 SUB Total		
				SMC CAPITALS LTD.		
34,45,036	34,45,036			Income from Distribution of Financial Products		Revenue from Operations - Income from Distribution of Financial Products
1,05,840	1,05,840			Rental Income		Other Income- Rent Income
				35,50,876 SUB Total		
				GRAND TOTAL		
2,59,56,686	2,59,56,686	23,73,083	23,73,083			

for

 21

REIMBURSEMENT

EXPENSES RECOVERED		BUSINESS PAID		NATURE OF REIMBURSEMENT PAID
Q1	Q1	Q1	Q1	
TOTAL EXPENSES RECOVERED	TOTAL EXPENSES RECOVERED	TOTAL EXPENSES PAID	TOTAL EXPENSES PAID	
		6,34,436	6,34,436	SMCCDMTRADE LIMITED
		16,80,000	16,80,000	Electricity Expenses
		23,14,436	23,14,436	Sub Total
				SMC INSURANCE BROKER P LTD
4,222	4,222	-	-	Electricity Expense
22,050	22,050	-	-	Office rent
26,272	26,272	-	-	Sub Total
				SMC INVEST LTD
1,770	1,770	-	-	Electricity Expense
2,500	2,500	-	-	Professional Tax
7,500	7,500	-	-	Office rent
11,770	11,770	-	-	Sub Total
				SMC CAPITALS LIMITED
26,460	26,460	-	-	Electricity
26,460	26,460	-	-	Office Maintenance
52,920	52,920	-	-	Sub Total
90,962	90,962	23,14,436	23,14,436	Grand Total

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