

Form No. MGT-9**ANNEXURE-I****EXTRACT OF ANNUAL RETURN**

As on the financial year ended 31st March, 2020

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12 (1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION & OTHER DETAILS:

1.	CIN	L74899DL1994PLC063609
2.	Registration Date	19.12.1994
3.	Name of the Company	SMC Global Securities Limited
4.	Category of the Company/ Sub-Category of the Company	Company Limited by Shares/ Non-Government Company
5.	Address of the registered office	11/6B, Shanti Chamber, Pusa Road, New Delhi-110005
6.	Contact details	011-30111000, 011-40753333
7.	Whether listed company	Yes
8.	Name, Address and Contact details of Registrar and Transfer Agent, if any	Link Intime India Private Limited, Noble Heights, 1st Floor, Plot NH 2, C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058 Ph No. 011-41410592, 011-41410593, 011-41410594

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

(All the business activities contributing 10% or more of the total turnover of the company shall be stated)

S. No.	Name and Description of main products / services	NIC Code of the Product/ Service	% to total turnover of the company
1	Securities Brokerage Services	66120	36.16
2	Distribution of final product	66190	15.79
3	Interest Income	-	14.79
4	Proprietary Trading	-	31.71

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

S. No.	Name of the Company	CIN/GLN	Holding/ Subsidiary/ Associate	% of Shares Held	Applicable Section
1	SMC Comtrade Limited	U67120DL1997 PLC188881	Subsidiary	100	2(87)
2	SMC Capitals Limited	U74899DL1994 PLC063201	Subsidiary	100	2(87)
3	Moneywise Financial Services Private Limited	U51909DL1996 PTC353582	Subsidiary	100	2(87)
4	SMC Investments and Advisors Limited	U19201DL1997 PLC089315	Subsidiary	100	2(87)
5	Moneywise Finvest Limited	U67100UP2009 FLC088874	Subsidiary	100	2(87)
6	SMC Insurance Brokers Private Limited	U66000DL1995 PTC172311	Subsidiary	97.58	2(87)
7	SMC Real Estate Advisors Private Limited	U74120UP2013 PTC054923	Subsidiary	100	2(87)
8	SMC Comex International DMCC	Dubai Based Company	Subsidiary	100	2(87)
9	SMC Global USA Inc	USA Based Company	Subsidiary	50	2(87)
10	SMC Global IFSC Private Limited	U65990GJ2016 PTC094622	Subsidiary	100	2(87)
11	SMC & IM Capitals Investment Manager LLP	AAG-8181	Joint Venture	50*	-

*Contribution held by SMC Investments and Advisors Limited (subsidiary company).

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity):

A) CATEGORY-WISE SHARE HOLDING:

Category of shareholders	No. of shares held at the beginning of the year				No. of shares held at the end of the year				% change during the year
	Demat	Physical	Total	%of total shares	Demat	Physical	Total	%of total shares	
A. Promoters									
Indian									
Individual/ HUF	40718670	0	40718670	35.99	40718670	0	40718670	35.99	-
Central Govt.	-	-	-	-	-	-	-	-	-
State Govt.	-	-	-	-	-	-	-	-	-
Bodies Corp.	28386015	0	28386015	25.09	29486015	0	29486015	26.06	0.97
Banks / FI	-	-	-	-	-	-	-	-	-
Any Other	-	-	-	-	-	-	-	-	-
Sub-total A (1)	69104685	0	69104685	61.08	70204685	0	70204685	62.05	0.97
Foreign									
NRI/Individuals	-	-	-	-	-	-	-	-	-
Other Individuals	-	-	-	-	-	-	-	-	-
Bodies Corp.	-	-	-	-	-	-	-	-	-
Banks / FI	-	-	-	-	-	-	-	-	-
Any Other	-	-	-	-	-	-	-	-	-
Sub-total A (2)	-	-	-	-	-	-	-	-	-
Total A=A(1)+A(2)	69104685	0	69104685	61.08	70204685	0	70204685	62.05	0.97
B. Public Shareholding									
Institutions									
Mutual Funds	-	-	-	-	-	-	-	-	-
Banks / FI	-	-	-	-	-	-	-	-	-
Central Govt.	-	-	-	-	-	-	-	-	-
State Govt.	-	-	-	-	-	-	-	-	-
Venture Capital Funds	-	-	-	-	-	-	-	-	-
Insurance Companies	-	-	-	-	-	-	-	-	-
FII's-	-	-	-	-	-	-	-	-	-
Foreign Venture Capital Funds	-	-	-	-	-	-	-	-	-
Others (specify)	-	-	-	-	-	-	-	-	-
Sub-Total B (1)	-	-	-	-	-	-	-	-	-

Category of shareholders	No. of shares held at the beginning of the year				No. of shares held at the end of the year				% change during the year
	Demat	Physical	Total	%of total shares	Demat	Physical	Total	%of total shares	
Non Institutions									
Bodies Corporate									
i) Indian	16241248	36000	16277248	14.39	17791623	36000	17827623	15.76	1.37
ii) Foreign Companies	9454720	11610560	21065280	18.62	8354720	11610560	19965280	17.65	(0.97)
Individual shareholders holding nominal share capital upto ₹1 lakh	2046917	833660	2880577	2.55	2118902	746650	2865552	2.53	(0.02)
Individual shareholders holding nominal share capital in excess of ₹ 1 lakh	2343940	140000	2483940	2.20	1247960	140000	1387960	1.23	(0.97)
Others (specify):									
i.Non Resident Indians									
(Non repat)									
(Repat)	350000	0	350000	0.31	350000	0	350000	0.31	-
ii. Clearing Members									
iii. HUF	972720	0	972720	0.86	533350	0	533350	0.47	(0.39)
Sub-total B (2)	31409545	12620220	44029765	38.92	30396555	12533210	42929765	37.95	(0.97)
Total B=B(1)+B(2)	31409545	12620220	44029765	38.92	30396555	12533210	42929765	37.95	(0.97)
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Total (A) + (B) + (C)	100514230	12620220	113134450	100	100601240	12533210	113134450	100	-

B) SHAREHOLDING OF PROMOTERS (INCLUDING PROMOTERS' GROUP):

S. No.	shareholders' Name	Shareholding at the beginning of the year			Share holding at the end of the year			% change during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Mahesh Chand Gupta	10248500	9.06	2.57	9248500	8.17	2.57	(0.89)
2	Subhash Chand Aggarwal	10095500	8.92	2.57	10095500	8.92	2.57	-
3	Hemlata Aggarwal	6920550	6.12	-	5000000	4.42	-	(1.7)
4	Sushma Gupta	7566550	6.69	-	7566550	6.69	-	-
5	Ginni Devi	2200000	1.94	-	2200000	1.94	-	-
6	Madan Gopal Agarwal	984000	0.87	-	984000	0.87	-	-
7	Ajay Garg	841600	0.74	-	841600	0.74	-	-
8	Damodar Krishan Aggarwal	781970	0.69	-	781970	0.69	-	-
9	Anurag Bansal	250000	0.22	-	250000	0.22	-	-
10	Archana Aggarwal	30000	0.03	-	30000	0.03	-	-
11	Asm Pipes Private Limited	18667140	16.5	-	18667140	16.5	-	-
12	Pulin Investments Private Limited	7877205	6.96	4.86	8977205	7.94	4.86	0.98
13	Jai Ambey Share Broking Limited	1616670	1.43	-	1616670	1.43	-	-
14	SMC Share Brokers Limited	225000	0.19	-	225000	0.19	-	-
15	Pranay Aggarwal	800000	0.70	-	2720550	2.40	-	1.7
16	Himanshu Gupta	0	0	-	1000000	0.89	-	0.89
	Total	69104685	61.08	-	70204685	62.05	-	0.98

C) CHANGE IN PROMOTERS' SHAREHOLDING (INCLUDING PROMOTERS' GROUP):

S.No.	Name & Type of Transaction	Shareholding at the beginning of the year 2019		Transactions during the year		Cumulative Shareholding at the end of the year - 2020	
		No. of shares	% of total shares of the company	Date of Transaction	No. of shares	No. of shares	% of total shares of the company
1	ASM Pipes Private Limited at the end of the year	18667140	16.50	-	-	18667140 18667140	16.50 16.50
2	Mahesh Chand Gupta transfer at the end of the year	10248500	9.06	- 11 Oct 2019	- (1000000)	10248500 9248500 9248500	9.06 8.17 8.17
3	Subhash Chand Aggarwal at the end of the year	10095500	8.92	-	-	10095500 10095500	8.92 8.92
4	Pulin Investments Pvt. Ltd. Transfer Transfer Transfer at the end of the year	7877205	6.96	19 Jul 2019 04 Oct 2019 20 Dec 2019	200000 600000 300000	7877205 8077205 8677205 8977205 8977205	6.96 7.14 7.67 7.94 7.94
5	Sushma Gupta at the end of the year	7566550	6.69	-	-	7566550 7566550	6.69 6.69
6	Hemlata Aggarwal Transfer at the end of the year	6920550	6.12	11 Oct 2019	(1920550)	6920550 5000000 5000000	6.12 4.42 4.42
7	Ginni Devi at the end of the year	2200000	1.94	-	-	2200000 2200000	1.94 1.94
8	Jai Ambey Share Broking Ltd. at the end of the year	1616670	1.43	-	-	1616670 1616670	1.43 1.43
9	Madan Gopal Aggarwal at the end of the year	984000	0.87	-	-	984000 984000	0.87 0.87
10	Ajay Garg at the end of the year	841600	0.74	-	-	841600 841600	0.74 0.74
11	Pranay Aggarwal Transfer at the end of the year	800000	0.71	11 Oct 2019	1920550	800000 2720550 2720550	0.71 2.40 2.40
12	Damodar Krishan Aggarwal at the end of the year	781970	0.69	-	-	781970 781970	0.69 0.69
13	Anurag Bansal at the end of the year	250000	0.22	-	-	250000 250000	0.22 0.22
14	SMC Share Brokers Ltd. at the end of the year	225000	0.20	-	-	225000 225000	0.20 0.20
15	Archana Aggarwal at the end of the year	30000	0.03	-	-	30000 30000	0.03 0.03
16	Himanshu Gupta transfer at the end of the year	0	0	- 11 Oct 2019	- 1000000	0 1000000 1000000	0 0.89 0.89

**D) SHAREHOLDING PATTERN OF TOP TEN SHAREHOLDERS:
(OTHER THAN DIRECTORS, PROMOTERS AND HOLDERS OF GDRS AND ADRS)**

S. No.	Name & Type of Transaction	Shareholding at the beginning of the year - 2019		Transaction During the Year		Cumulative Shareholding at the end of the year - 2020	
		No. of shares held	% of total shares of the Company	Date of Transaction	No. of shares	No. of shares held	% of total shares of the Company
1	Sanlam International Investment Partners Limited	9460590	8.36	-	-	9460590	8.36
	at the end of the year					9460590	8.36
2	Millennium Investment And Acquisition Co Inc.	10204690	9.02			10204690	9.02
	Transfer			19 Jul 2019	(200000)	10004690	8.84
	Transfer			04 Oct 2019	(600000)	9404690	8.31
	Transfer			20 Dec 2019	(300000)	9104690	8.05
	at the end of the year					9104690	8.05
3	Signature Global (India) Pvt. Ltd.	8865885	7.84	-	-	8865885	7.84
	at the end of the year					8865885	7.84
4	Bennett, Coleman And Company Limited	4335390	3.83	-	-	4335390	3.83
	at the end of the year					4335390	3.83
5	Agbros Polymers LLP	1573340	1.40	-	-	1573340	1.40
	at the end of the year					1573340	1.40
6	Signature Global Securities Private Limited	0	0			0	0
	transfer			31 Mar 2020	1557140	1557140	1.38
	at the end of the year					1557140	1.38
7	Cresta Fund Ltd	1400000	1.24			1400000	1.24
	at the end of the year					1400000	1.24
8	TV18 Broadcast Limited	303704	0.29			303704	0.29
	Transfer			13 Dec 2019	283454	587158	0.52
	at the end of the year					587158	0.52
9	Svan Securities Pvt. Ltd.	831966	0.74			831966	0.74
	Transfer			13 Dec 2019	(283454)	548512	0.49
	at the end of the year					548512	0.49
10	Shalie Gupta	0	0.00			0	0.00
	Transfer			31 May 2019	350000	350000	0.31
	at the end of the year					350000	0.31

E) SHAREHOLDING OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

S. No.	For Each of the Directors and KMP*	Shareholding at the beginning of the year		Cumulative shareholding during the year	
		No. of Shares	% of Total shares of the Company	No. of shares	% of Total Shares of the Company
1	Subhash Chand Aggarwal				
	At the beginning of the year	10095500	8.92	10095500	8.92
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year	10095500	8.92	10095500	8.92
2	Mahesh Chand Gupta				
	At the beginning of the year	10248500	9.06	10248500	9.06
	11-Oct-2019: Decrease in share holding due to Sale of shares by way of transfer	(1000000)	(0.89)	(1000000)	(0.89)
	At the End of the year	9248500	8.17	9248500	8.17
3	Ajay Garg				
	At the beginning of the year	841600	0.74	841600	0.74
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year	841600	0.74	841600	0.74
4	Anurag Bansal				
	At the beginning of the year	250000	0.22	250000	0.22
	Date wise Increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year	250000	0.22	250000	0.22
5	Himanshu Gupta				
	At the beginning of the year	0	0	-	-
	11-Oct-2019: Increase in shareholding due to acquisition of shares by way of transfer.	1000000	0.89	1000000	0.89
	At the End of the year	1000000	0.89	1000000	0.89

Note: 1. No other Director held any shares of the Company during the Financial Year 2019-20.
2. KMPs doesn't hold any share in the Company, other than mentioned above

V. INDEBTEDNESS:

Indebtedness of the company including interest outstanding/accrued but not due for payment

(Amount in ₹)

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	5,14,80,83,236	1,30,68,547	-	5,16,11,51,783
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	40,10,959	2,41,212	-	42,52,171
Total (i+ii+iii)	5,15,20,94,195	1,33,09,759	-	5,16,54,03,954
Change in Indebtedness during the financial year				
• Addition	2,46,88,26,64,021	10,89,05,382	-	2,46,99,15,69,403
• Reduction	2,51,42,30,70,750	7,81,34,691	-	2,51,50,12,05,441
Net Change	(4,54,04,06,729)	3,07,70,691		(4,50,96,36,038)
Indebtedness at the end of the financial year				
i) Principal Amount	60,76,76,508	4,38,39,238	-	65,15,15,746
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	94,365	3,81,852	-	4,76,217
Total (i+ii+iii)	60,77,70,873	4,42,21,090	-	65,19,91,963

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNELS

A. REMUNERATION TO MANAGING DIRECTOR, WHOLE-TIME DIRECTORS AND/OR MANAGERS:

(Amount in ₹)

S. No.	Particulars of Remuneration	Name of MD/WTD/Manager				Total
		Subhash Chand Aggarwal (MD)	Mahesh Chand Gupta (MD)	Anurag Bansal (WTD)	Ajay Garg (Director & CEO)	
1	Gross salary					
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	1,02,30,000	97,50,000	64,70,000	58,50,000	3,23,00,000
	(b) Value of perquisites u/s 17(2) Income-tax Act,1961	28,800	28,800	28,800	28,800	1,15,200
	(C) Profits in lieu of salary under section 17(3) Income-tax Act, 196					
2	Stock Option	-	-	-	-	-
3	Sweat Equity	-	-	-	-	-
4	Commission					
	- as % of profit	-	-	-	-	-
	- others, specify..	-	-	-	-	-
5	Others, please specify					
	Total (A)	1,02,58,800	97,78,800	64,98,800	58,78,800	3,24,15,200
	Ceiling as per the Act	₹3,74,42,323 (being 10% of the net profits of the Company as calculated pursuant to section 198 of the Companies Act,2013)				

B. REMUNERATION TO OTHER DIRECTORS:

(Amount in ₹)

S. No.	Particulars of Remuneration				Total
1.	Name of Independent Directors	Fee for attending board Committee Meetings	Commission	Others, please specify	
	Madhu Vij	1,85,000	-	-	1,85,000
	Kundan Mal Agarwal	3,25,000	-	-	3,25,000
	Hari Das Khunteta	2,40,000	-	-	2,40,000
	Chandra Wadhwa	2,15,000	-	-	2,15,000
	Roop Chand Jindal	2,35,000	-	-	2,35,000
	Naveen ND Gupta	2,55,000	-	-	2,55,000
	Total (1)	14,55,000	-	-	14,55,000
2.	Name of Other Non-Executive Directors	Fee for attending board committee meetings	Commission	Others, please specify	
	Shruti Aggarwal	-	-	-	-
	Himanshu Gupta	-	-	-	-
	Total (2)	-	-	-	-
	Total (B)=(1+2)	14,55,000	-	-	14,55,000
	Ceiling as per the Act	Sitting fees as per the Companies Act, 2013			

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD:

(Amount in ₹)

S. No.	Particulars of Remuneration	Key Managerial Personnel		
		Company Secretary (Suman Kumar)	Group CFO (Vinod K. Jamar)	Total
1	Gross salary			
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	58,59,361	65,18,189	1,23,77,550
	(b) Value of perquisites u/s 7(2) Income-tax Act, 1961	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission	-	-	-
	- as % of profit	-	-	-
	- others, specify...	-	-	-
5	Others, please specify	-	-	-
	Total	58,59,361	65,18,189	1,23,77,550

VII PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD/NCLT/COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty	Nil	Nil	Nil	Nil	Nil
Punishment	Nil	Nil	Nil	Nil	Nil
Compounding	Nil	Nil	Nil	Nil	Nil
B. DIRECTORS					
Penalty Nil	Nil	Nil	Nil	Nil	
Punishment	Nil	Nil	Nil	Nil	Nil
Compounding	Nil	Nil	Nil	Nil	Nil
C. OTHER OFFICERS IN DEFAULT					
Penalty Nil	Nil	Nil	Nil	Nil	
Punishment	Nil	Nil	Nil	Nil	Nil
Compounding	Nil	Nil	Nil	Nil	Nil

For and on Behalf of the Board

Sd/-

(Subhash Chand Aggarwal)

Chairman & Managing Director

DIN: 00003267

Place: New Delhi

Date: August 21, 2020