पंजाब के विधायक के खिलाफ बलात्कार के आरोप में मामला

लुधियाना, 12 जुलाई (भाषा)।

पंजाब के विधायक और लोक इंसाफ पार्टी के प्रमुख सिमरजीत सिंह बैंस के खिलाफ सोमवार को बलात्कार, सबूत नष्ट करने और आपराधिक धमकी देने के आरोप में मामला दर्ज किया गया है। पुलिस ने यह जानकारी दी।

यहां की एक अदालत के निर्देश पर आत्मनगर के विधायक और छह अन्य के खिलाफ मामला दर्ज किया गया। महिला द्वारा दर्ज कराई गई शिकायत के अनुसार बैंस ने आर्थिक रूप से मदद करने के बहाने अपने कार्यालय में कई बार उससे कथित तौर पर बलात्कार किया।

महिला ने अपनी शिकायत में कहा, 'पति की मृत्यु के बाद उसकी आर्थिक स्थिति कमजोर हो गई थी क्योंकि उसके बेटे का व्यवसाय लगभग बंद हो गया था और उसके मकान मालिक ने उन्हें परिसर खाली करने के लिए कहना शुरू कर दिया था। तभी किसी ने उसका परिचय बैंस से कराया।' हालांकि, बैंस ने इससे पहले महिला द्वारा उनके खिलाफ लगाए गए आरोपों का खंडन किया था। शिकायतकर्ता ने अदालत के समक्ष कहा कि वह एक विधवा और बलात्कार पीड़िता है जो न्याय पाने के लिए एक साल से अधिक समय से दर-दर भटक रही है।पिछले सप्ताह अतिरिक्त मुख्य न्यायिक मजिस्ट्रेट की अदालत ने लुधियाना के पुलिस आयुक्त को विधायक के खिलाफ मामला दर्ज करने का आदेश दिया था। इंस्पेक्टर अमनदीप सिंह बराड़ ने बताया कि सभी सातों आरोपियों के खिलाफ प्राथमिकी दर्ज कर ली गई है, लेकिन अभी तक किसी की गिरफ्तारी नहीं हुई है।

मध्य प्रदेश : पूर्व केंद्रीय मंत्री की पत्नी की हत्या का आरोपी गिरफ्तार

टीकमगढ़ (मध्य प्रदेश), 12 जुलाई (भाषा)।

मध्य प्रदेश पुलिस ने पूर्व केंद्रीय मंत्री पीआर कुमारमंगलम की पत्नी किटी कुमारमंगलम (67) की हत्या के मामले में एक आरोपी को टीकमगढ़ जिले के जतारा पुलिस थानांतर्गत बलदेवपुरा गांव से सोमवार को गिरफ्तार किया।

किटी कुमारमंगलम की छह जुलाई को दक्षिणी दिल्ली के वसंत विहार स्थित उनके घर में हत्या कर दी गई थी। वह वकील थीं और घर में अकेली रहती थीं।

सूचना

एतद्द्वारा सूचना दी जाती है कि कम्पनी अधिनियम, 2013 तथा अन्य परिपत्रों दिनांक 8 अप्रैल, 2021 तथा 13 अप्रैल, 2020 के साथ पठित एमसीए परिपत्र दिनांक 5 मई, 2020 एवं भारतीय प्रतिभूति एवं विनिमय बोर्ड (सूचीबद्धता दायित्व एवं प्रकटन अपेक्षाएँ) विनियम, 2015 के प्रावधानों के अनुसार, कम्पनी उपर्युक्त परिपत्रों के प्रावधानों के अनुसार तथा सदस्यों की किसी कॉमन वेन्यू पर उपस्थिति के बिना वीडियो कांफ्रेंसिंग (वीसी) अथवा अन्य ऑडियो विजुअल साधनों (ओएवीएम) के माध्यम से 7 अगस्त, 2021 को 11.00 बजे पूर्वा. अपनी 27वीं वार्षिक आम बैठक (एजीएम) संचालित कर रही है।

वर्तमान महामारी पर विचार करते हुए तथा उपर्युक्त एमसीए परिपत्रों द्वारा स्वीकृत छूट के कारण, कम्पनी वीसी के माध्यम से अपनी एजीएम संचालित कर रही है और ई-मेल के माध्यम से सभी शेयरधारकों को दस्तावेज उपलब्ध करा रही है। तदनुसार, कम्पनी ने उन सभी शेयरधारकों से जिन्होंने कम्पनी के साथ अपने ई-मेल पते अब तक पंजीकृत नहीं कराये हैं या अपने ई-मेल पते अपडटे नहीं कराये हैं, वे कृपया यथाशीघ्र इसे कम्पनी के साथ पंजीकृत करा लें। ई-मेल पते के पंजीकरण की प्रक्रिया नीचे दी गयी है : जिन सदस्यों ने अपने ई-मेल पते कम्पनी के साथ पंजीकृत नहीं कराये हैं वे कृपया अपने वैध ई-मेल पते के साथ अपने निवेदन कम्पनी के रजिस्ट्रार तथा शेयर अन्तरण एजेंट अर्थात मैसर्स लिंक इनटाइम इंडिया प्रा.लि. के पास delhi@linktime.co.in के पास जमा करें अथवा वे अपने निवेदन डाक द्वारा नोबल हाइट्स, प्रथम तल, प्लॉट सं. 2, सी-1 ब्लॉक एलएससी, निकट सावित्री मार्केट, जनकपुरी, नई दिल्ली-110058 पर भेजें। दूसरी ओर, डीमैट प्रारूप में शेयर धारण करने वाले सदस्य और जो नया ई-मेल पता पंजीकृत कराना/अपना वर्तमान ई-मेल पता अपडेट कराना चाहते हैं वे कृपया अपने सम्बन्धित डिपॉजिटरी भागीदार(रों) के पास विवरण उपलब्ध करायें।

कृपया ध्यान दें कि जिन शेयरधारकों ने अपने ई-मेल पते पंजीकृत नहीं कराये हैं वे एजीएम की सूचना तथा अन्य सम्बन्धित दस्तावेज प्राप्त नहीं कर पायेंगे। वोटिंग प्रक्रिया तथा ई-वोटिंग प्लेटफॉर्म पर वोटिंग के लिए यूजर आईडी एवं पासवर्ड शेयरधारकों को ई-मेल के माध्यम से उपलब्ध कराया जायेगा। इस सम्बन्ध में जिन सदस्यों ने कम्पनी के साथ अपने ई-मेल पते पंजीकृत नहीं कराये हैं वे फिर भी लिंक इनटाइम इंडिया प्रा.लि. के पास enotices@linkintime.co.in पर आवेदन करके अथवा दूरभाष : 022 -4918 6000 पर सम्पर्क करके रिमोट ई-वोटिंग हेतु लॉगिन आईडी एवं पासवर्ड प्राप्त करने के पश्चात रिमोट ई-वोटिंग के माध्यम से अपना मतदान कर सकते हैं। वोटिंग प्रक्रिया एजीएम की सूचना में विस्तृत रूप से वर्णित है।

सदस्य कृपया ध्यान दें कि एजीएम की सूचना कम्पनी की वेबसाइट www.smcindiaonline.com तथा कम्पनी के रजिस्ट्रार एवं अन्तरण एजेंट, मैसर्स लिंकइनटाइम इंडिया प्रा.लि. की वेबसाइट https://instavote.linkintime.co.in पर उपलब्ध कराई जायेगी और साथ ही स्टॉक एक्सचेंजों के पास भी भेजी जायेगी जहाँ कम्पनी की प्रतिभूतियाँ सूचीबद्ध हैं।

इलेक्ट्रॉनिक प्रारूप में शेयर धारण करने वाले सदस्य कृपया ध्यान दें कि उनके सम्बन्धित डिपॉजिटरी खाते के विरुद्ध पंजीकृत बैंक विवरण का उपयोग लाभांश के भुगतान में किया जायेगा। इस सम्बन्ध में जो सदस्य अपने बैंक खाते का विवरण उपलब्ध कराने में असफल होंगे, कम्पनी ऐसे शेयरधारकों को लाभांश वारंट/चेक प्रदान करेगी।

यदि शेयरधारक/सदस्य कोई पूछताछ करना चाहते हैं ते वे instameet@linkintime.co.in पर ई-मेल भेजें या सम्पर्क करें : दूरभाष : 022-49186175.

कृते एसएमसी ग्लोबल सिक्योरिटीज लिमिटेड
ह./-
(सुमन कुमार)
ई.वी.पी. (कॉर्पोरेट मामले) एवं कम्पनी सचिव
दिनांक : 9 जुलाई, 2021
स्थान : नई दिल्ली
कॉर्पोरेट पहचान संख्या (CIN: L74899DL1994PLC063609)
पंजीकृत कार्यालय : 11/6बी, शान्ति चैम्बर, पूसा रोड, नई दिल्ली-110005
दूरभाष : +91-11-30111000, 407533331 फैक्स : +91-11-25754365
ई-मेल : smc@smcindiaonline.com I वेबसाइट : www.smcindiaonline.com

smc
Moneywise. Be wise.
CIN: L74899DL1994PLC063609

हीरो फिन कॉर्प लिमिटेड

Hero FinCorp.
CIN: U74899DL1991PLC46774
पंजी. कार्यालय : 34, कम्युनिटी सेन्टर, वसंत लोक, बसंत विहार, नई दिल्ली-110057
फोनः 011-49487150, फैक्सः 011-49487197, 011-49487198
ई-मेलः litigation@herofincorp.com ।। वेबसाईटः www.herofincorp.com

वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13 (2) के अंतर्गत सूचना

एतद्द्वारा अधोलिखित को यह सूचना सर्व की जाती है:

1. **मैसर्स टेक्नो ट्रेक्जिम इंडिया प्रा.लि.**, कम्पनी अधिनियम, 1956 के तहत पंजीकृत कम्पनी, पंजीकृत कार्यालय : यूएम हाउस, प्लॉट नं. 35, सेक्टर-44, गुरुग्राम, हरियाणा
2. **श्री वेरिन्दर कुमार छाबड़ा** पुत्र श्री केशो नाथ छाबड़ा, निवासी : फार्म नं. 60, प्रकृति मार्ग, सुल्तानपुर, एमजी रोड, मेहरौली, दक्षिणी दिल्ली-110030.
3. **श्री सुशान्त छाबड़ा,** पुत्र वेरिन्दर कुमार छाबड़ा, निवासी : फार्म नं. 60, प्रकृति मार्ग, सुल्तानपुर, एमजी रोड, मेहरौली, दक्षिणी दिल्ली-110030.
4. **श्रीमती बाला छाबड़ा,** पुत्र श्री फकीर चन्द गुप्ता, निवासी : फार्म नं. 60, प्रकृति मार्ग, सुल्तानपुर, एमजी रोड, मेहरौली, दक्षिणी दिल्ली-110030.
5. **मैसर्स गेसप लॉजिस्टिक्स फाइनेंस प्रा.लि,** पंजीकृत कार्यालय : एफ-345, लाडो सराय, नई दिल्ली
6. **मैसर्स इन्स्ट्रोनिक्स लिमिटेड, पंजीकृत कार्यालय** : एफ-345, बैंक वाली गली, लाडो सराय, नई दिल्ली-110030
7. **मैसर्स सब होल्डिंग (इंडिया) प्रा.लि., पंजीकृत कार्यालय** : 806, देविका टॉवर-6, नेहरू प्लेस, नई दिल्ली-110019

ऊपर वर्णित ऋणधारक ने एचएफसीएल के पक्ष में अधोलिखित अचल सम्पत्ति को गिरवी रख कर एचएफसीएल से रु. 55,00,00,000/- (रुपए पचपन करोड़ मात्र) तथा रु. 32,00,00,000/- (रुपये बत्तीस करोड़ मात्र) राशि की साख सुविधा प्राप्त करने के लिए मै. हीरो फिन कॉर्प लिमिटेड (यहां के बाद 'एचएफसीएल' वर्णित) जिसका पंजीकृत कार्यालय 34, कम्युनिटी सेन्टर, बसंत लोक, वसंत विहार, नई दिल्ली-110057 में है, के साथ 26.12.2017 **को दो मास्टर सुविधा अनुबन्ध तथा दो सप्लीमेंट्री अनुबंध** किया थाः

आप सम्बोधिती सं. 1 द्वारा क्रियान्वित स्वामित्व विलेख के जमा के ज्ञापन में अधिक पूर्ण वर्णित के अनुसार सम्बोधिती सं. 1 कम्पनी के स्वामित्व की "यूएम हाउस, प्लॉट नं. 35, सेक्टर-44, गुरुग्राम, हरियाणा तथा उस परनिर्मित समस्त रचनाओं एवं भवनों" की अचल सम्पत्ति के बंधक द्वारा एक्सक्लूसिव प्रभार।

उपरोक्त अचल सम्पत्ति को यहां के बाद "प्रतिभूत परिसम्पत्ति" कहा जाएगा। प्रतिभूत परिसम्पत्तियों को ब्याज तथा अन्य चार्जेज के साथ ऋण के उपयुक्त पुनर्भुगतान को प्रतिभूत करने के लिए प्रतिभूति के रूप में एचएफसीएल के पास मार्टगैज किया गया है। लेकिन, ऋणधारक ने ब्याज तथा अन्य चार्जेज के साथ ऋण के नियत पुनर्भुगतान में चूक की है। इस संदर्भ में वित्तीय परिसम्पत्तियों के प्रतिभूतिकरण एवं पुनर्भुगतान तथा प्रतिभूति हित प्रवर्त्तन अधिनियम, 2002 (यहां के बाद "सरफैसी अधिनियम, 2002" के रूप में वर्णित) की धारा 13 (2) के अंतर्गत एचएफसीएल के पास उपरोक्त ऋणधारक के अंतिम ज्ञात उपलब्ध पते पर मांग सूचना भेजी गई है, लेकिन वह सूचना अन्डेलिवर्ड रही।

इस प्रकाशन के द्वारा एक बार पुनः एचएफसीएल **मैसर्स टेक्नो ट्रेक्जिम इंडिया प्रा.लि., श्री वेरिन्दर कुमार छाबड़ा, श्री सुशान्त छाबड़ा, श्रीमती बाला छाबड़ा, मैसर्स गेसप लॉजिस्टिक फाइनेंस प्रा.लि., मैसर्स इन्स्ट्रोनिक्स लिमिटेड, मैसर्स सब होल्डिंग (इंडिया) प्रा.लि.** को निर्देश देता है कि इस सूचना के प्रकाशन के साठ (60) दिनों के भीतर 22.06.2021 को देय रु. 98,04,68,644.58/- (रुपये अट्ठानबे करोड़ चार लाख अड़सठ हजार छः सौ चौवालीस एवं अट्ठावन पैसे मात्र) की सम्पूर्ण बकाया राशि का भुगतान करें अन्यथा एचएफसीएल ऋणधारक की प्रतिभूत परिसम्पत्ति का कब्जा तथा बिक्री करने तथा सरफैसी अधिनियम, 2002 के अंतर्गत उपलब्ध अन्य कोई कार्रवाई अथवा राहत सहित प्रतिभूत परिसम्पत्ति के विरुद्ध सरफैसी अधिनियम, 2002 के सभी या किसी भी प्रावधानों के अंतर्गत सभी प्रकार की आवश्यक कार्रवाई करेगा।

पुनः सरफैसी अधिनियम, 2002 की धारा 13(13) के प्रावधानों के अनुसार एतद्द्वारा ऋणधारक, मार्टगैजर तथा सह-ऋणधारकों को चाहे जो भी हो, किसी भी रूप में उपरोक्त परिसम्पत्ति का बिक्री/पट्टा या व्यवसाय द्वारा बिक्री/अंतरण अथवा स्वत्व-त्याग के अधिकार से वंचित किया जाता है तथा ऐसा करना उपरोक्त ऋण अनुबंध एवं अथवा सरफैसी अधिनियम, 2002 के प्रावधानों का उल्लंघन होगा।

एतद्द्वारा आम जनता को भी सूचित किया जाता है कि वे किसी भी रूप में उपरोक्त प्रतिभूत परिसम्पत्ति का व्यवसाय न करें क्योंकि एचएफसीएल का उस पर प्रथम तथा एक्सक्लूसिव प्रभार विद्यमान है।

तिथिः 13.07.2021 **ह./-**
स्थानः नई दिल्ली **प्राधिकृत अधिकारी**
हीरो फिनकॉर्प लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

TATVA CHINTAN

TATVA CHINTAN PHARMA CHEM LIMITED

Our Company was incorporated as 'Tatva Chintan Pharma Chem Private Limited' pursuant to a certificate of incorporation dated June 12, 1996 issued by the Registrar of Companies, Gujarat and Dadra & Nagar Haveli at Ahmedabad ("**RoC**"). Thereafter, pursuant to the conversion of our Company to a public limited company, the name of our Company was changed to 'Tatva Chintan Pharma Chem Limited' and a fresh certificate of incorporation dated February 26, 2021 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see *"History and Certain Corporate Matters"* on page 171 of the red herring prospectus of our Company dated July 10, 2021 (**"RHP"** or **"Red Herring Prospectus"**) filed with the RoC and thereafter with the Securities and Exchange Board of India (**"SEBI"**), BSE Limited (**"BSE"**) and National Stock Exchange of India Limited (**"NSE"** and together with BSE, the **"Stock Exchanges"**).

Registered Office: Plot No. 502 / 17, GIDC Estate, Ankleshwar, Bharuch, Gujarat – 393 002, India; **Telephone:** +91 75730 46951 / +91 75730 46952; **Corporate Office:** Plot No. 353, Makarpura GIDC, Vadodara, Gujarat – 390 010, India

Contact Person: Apurva Dubey, Company Secretary and Compliance Officer; **Telephone:** + 91 75748 48533 / +91 75748 48534; **E-mail:** cs@tatvachintan.com; **Website:** www.tatvachintan.com; **Corporate Identity Number:** U24232GJ1996PLC029894

OUR PROMOTERS: AJAYKUMAR MANSUKHLAL PATEL, CHINTAN NITINKUMAR SHAH AND SHEKHAR RASIKLAL SOMANI

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF TATVA CHINTAN PHARMA CHEM LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 5,000.00 MILLION. THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 2,250.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 2,750.00 MILLION, COMPRISING UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 233.00 MILLION BY AJAYKUMAR MANSUKHLAL PATEL, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 814.00 MILLION BY CHINTAN NITINKUMAR SHAH AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 730.00 MILLION BY SHEKHAR RASIKLAL SOMANI (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 103.00 MILLION BY DARSHANA NITINKUMAR SHAH, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 342.00 MILLION BY PRITI AJAYKUMAR PATEL, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 342.00 MILLION BY AJAY MANSUKHLAL PATEL HUF, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 110.00 MILLION BY KAJAL SHEKHAR SOMANI, UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 11.00 MILLION BY SHITALKUMAR RASIKLAL SOMANI AND UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹ 65.00 MILLION BY SAMIRKUMAR RASIKLAL SOMANI (COLLECTIVELY THE "PROMOTER GROUP SELLING SHAREHOLDERS" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [•]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

QIB Portion: Not more than 50% of the Offer | Retail Portion: Not less than 35% of the Offer | Non-Institutional Portion: Not less than 15% of the Offer

Price Band: ₹1,073 to ₹1,083 per Equity Share of face value of ₹10 each.
The Floor Price is 107.3 times the face value of the Equity Shares and the Cap Price is 108.3 times the face value of the Equity Shares.
Bids can be made for a minimum of 13 Equity Shares and in multiples of 13 Equity Shares thereafter.

ASBA# | Simple, Safe, Smart way of Application!!! | *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account, For further details, check section on ASBA below. **Mandatory in public issues. No cheque will be accepted.**

UPI — UNIFIED PAYMENTS INTERFACE | **UPI-Now available in ASBA for Retail Individual Investors ("RIIs") applying through Syndicate Members, sub-syndicate members, Registered Brokers, RTAs and CDPs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.** **Investors are required to ensure that the bank account used for bidding is linked to their PAN.**

• ASBA has to be availed by all the investors except Anchor investors (as defined in the RHP). UPI may be availed by RIIs.• For details on the ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to the section "*Offer Procedure*" beginning on page 312 of the RHP. • The process is also available on the website of Association of Investment Bankers of India ("**AIBI**"), the Stock Exchanges and in the General Information Document. ASBA Forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link: www.sebi.gov.in. RIIs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40) and (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43) respectively, as updated from time to time. ICICI Bank Limited has been appointed as Sponsor Bank for the Offer. For Offer related queries, or Offer related grievance investors may contact: ICICI Securities Limited - Vaibhav Saboo/Anurag Byas (+91 22 2288 2460) (tatvachintan.ipo@icicisecurities.com, customercare@icicisecurities.com) or JM Financial Limited - Prachee Dhuri (+ 91 22 6630 3030) (tatvachintan.ipo@jmfl.com, grievance.ibd@jmfl.com). For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and Mail Id: ipo.upi@npci.org.in; ICICI Bank Limited at Tel: + 91 22 6681 8911/23/24 and Email: kmr.saurabh@icicibank.com; and the Registrar to the Offer at Tel: +91 (22) 4918 6200 and Email: tatva.ipo@linkintime.co.in.

Risks to Investors

1. **The two book running lead managers ("BRLMs") associated with the Offer have handled 33 public issues in the past three years, out of which 11 issues closed below the issue price on listing date.**
2. **Average cost of acquisition of Equity Shares held by the Selling Shareholders namely Ajaykumar Mansukhlal Patel, Chintan Nitinkumar Shah, Shekhar Rasiklal Somani, Ajay Mansukhlal Patel HUF, Priti Ajaykumar Patel, Darshana Nitinkumar Shah, Kajal Shekhar Somani, Samirkumar Rasiklal Somani and Shitalkumar Rasiklal Somani is ₹1.59, ₹3.06, ₹2.87, ₹4.00, ₹2.49, ₹1.11, ₹2.69, ₹1.65 and ₹0.91 respectively and Offer Price at upper end of the Price Band is ₹ 1,083 per Equity Share.**
3. **Weighted Average Return on Net Worth for Fiscals 2021, 2020, 2019 is 30.75%.**

BID/ OFFER PROGRAMME

OPENS ON: FRIDAY, JULY 16, 2021*

CLOSES ON: TUESDAY, JULY 20, 2021#**

**Our Company may, in consultation with the BRLMs, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Offer Opening Date.*
*** Our Company and the Investor Selling Shareholders may, in consultation with the BRLMs, consider closing the Bid / Offer Period for QIBs one Working Day prior to the Bid / Offer Closing Date in accordance with the SEBI ICDR Regulations.*
#UPI Mandate end time and date shall be at 12:00 pm on July 22, 2021.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **"SEBI ICDR Regulations"**). This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Portion"**), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA Account, which will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**), or through the UPI Mechanism. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA Process. For details, see *"Offer Procedure"* on page 312 of the RHP.

Bidders/Applicants should ensure that DP ID, PAN and the Client ID and UPI ID (if applicable, in case RIIs) are correctly filled in the Bid-cum-Application Form. The DP ID, PAN and Client ID provided in the Bid-cum-Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid-cum-Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid-cum-Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid-cum-Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participants to ensure the accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see *"History and Certain Corporate Matters"* on page 171 of the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see *"Material Contracts and Documents for Inspection"* on page 354 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 400,000,000 divided into 40,000,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up Equity share capital of our Company is ₹ 200, 875, 000 divided into 20,087,500 Equity Shares of ₹10 each. For details, see *"Capital Structure"* on page 72 of the RHP.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: 10 Equity Shares each were allotted to Ajaykumar Mansukhlal Patel, Chintan Nitinkumar Shah and Shekhar Rasiklal Somani.

LISTING : The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated May 14, 2021 and May 26, 2021, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid / Offer Closing Date, see *"Material Contracts and Documents for Inspection"* on page 354 of the RHP.

DISCLAIMER CLAUSE OF THE SEBI: SEBI only gives its observations on the draft offer document and this does not constitute approval of either the issue or the specified securities stated in the offer document. The investors are advised to refer to page 290 of the RHP for the full text of the Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE) : It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 292 of the Red Herring Prospectus for the full text of the Disclaimer Clause of The BSE Limited.

DISCLAIMER CLAUSE OF NSE : It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to page 293 of the Red Herring Prospectus for the full text of the Disclaimer Clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (**"SEBI"**), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 24 of the RHP.

CORRIGENDUM – NOTICE TO INVESTORS

This corrigendum (**"Corrigendum"**) is with reference to the RHP filed in relation to the Offer. In this regard, please note that paragraph 17 of the section *"Material Contracts and Documents for Inspection-Material documents"* on page 355 of the RHP should be read as follows: *"Consent of the Directors, BRLMs, Syndicate Member, the legal counsel to the Company, the legal counsel to the Book Running Lead Managers, Registrar to the Offer, Banker(s) to the Offer, Banker to our Company, Company Secretary and Compliance Officer, Chief Financial Officer and our customers, as referred to in their specific capacities."*.
The RHP shall be read in conjunction with this Corrigendum. The RHP stands amended to the extent above. The relevant changes shall be reflected in the Prospectus when filed with the RoC, SEBI and the Stock Exchanges.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
ICICI Securities	JM FINANCIAL	LINK Intime	**Apurva Dubey** Plot No. 353, Makarpura GIDC, Vadodara, Gujarat – 390 010, India **Telephone:** +91 75748 48533 / +91 75748 48534 **E-mail:** cs@tatvachintan.com **Website:** www.tatvachintan.com
ICICI Securities Limited ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai - 400 020, Maharashtra, India **Telephone:** +91 22 2288 2460 **E-mail:** tatvachintan.ipo@icicisecurities.com **Investor grievance e-mail:** customercare@icicisecurities.com **Website:** www.icicisecurities.com **Contact person:** Vaibhav Saboo / Anurag Byas **SEBI registration number:** INM000011179	**JM Financial Limited** 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India **Telephone:** + 91 22 6630 3030 **E-mail:** tatvachintan.ipo@jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Website:** www.jmfl.com **Contact person:** Prachee Dhuri **SEBI registration number:** INM000010361	**Link Intime India Private Limited** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **Telephone:** +91 (22) 4918 6200 **E-mail:** tatva.ipo@linkintime.co.in **Website:** www.linkintime.co.in **Investor grievance e-mail:** tatva.ipo@linkintime.co.in **Contact person:** Shanti Gopalkrishnan **SEBI registration number:** INR000004058	Investors can contact the Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the *"Risk Factors"* beginning on page 24 of the RHP, contained therein before applying in the Offer. Full copy of the RHP is available on website of SEBI at www.sebi.gov.in, websites of the BRLMs, i.e. ICICI Securities Limited and JM Financial Limited at www.icicisecurities.com and www.jmfl.com, respectively and websites of BSE and NSE i.e. www.bseindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of the Company, **Telephone:** +91 75730 46951 / +91 75730 46952; **Book Running Lead Managers: ICICI Securities Limited, Telephone:** +91 22 2288 2460; **JM Financial Limited, Telephone:** + 91 22 6630 3030 and **Syndicate Member: JM Financial Services Limited, Telephone:** +91 22 6136 3400 and at the select locations of the Sub-syndicate Members, SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-Syndicate Members: Almondz Global Securities Ltd, Anand Rathi Share & Stock Brokers Ltd, Axis Capital Ltd, Bajaj Financial Securities Ltd, Centrum Broking Ltd, Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd, Edelweiss Broking Ltd, Eureka Stock & Share Broking Services Ltd, Globe Capital Markets Ltd, ICICI Securities Limited, Inventure Growth & Securities Ltd, Jobanputra Fiscal Services Pvt. Ltd, KJMC Capital Market Dervices Ltd, Kotak Securities Ltd, LKP Securities Ltd, Motilal Oswal Financial Services Limited, Motilal Oswal Securities Ltd, Prabhudas Liladhar Pvt Ltd, Pravin Ratilal Share and Stock Brokers Ltd, RR Equity Brokers Pvt Ltd, SBICAP Securities Ltd, Sharekhan Ltd, SMC Global Securities Ltd, Systematix Shares and Stocks (India) Limited, Trade Bulls Securities (P) Ltd and YES Securities Ltd

Escrow Collection Bank, Refund Bank, Public Offer Account Bank and Sponsor Bank: ICICI Bank Limited

UPI: Retail Individual Investors can also Bid through UPI mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For **TATVA CHINTAN PHARMA CHEM LIMITED**
On behalf of the Board of Directors
Sd/-
Company Secretary and Compliance Officer

Place: Ankleshwar
Date: July 12, 2021

TATVA CHINTAN PHARMA CHEM LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with the RoC and thereafter with SEBI and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and is available on the websites of the BRLMs i.e. ICICI Securities Limited and JM Financial Limited at www.icicisecurities.com and www.jmfl.com, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled *"Risk Factors"* on page 24 of the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"Securities Act"**) or any state securities laws in the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering in the United States.

Adfactors 135 R

www.readwhere.com