

SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • ICEX • MCX

Clearing & Trading Member: Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No.: INZ 000199438 • Research Analyst No.: INH100001849 • Investment Adviser No.: INA100012491

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E-mail: smc@smcindiaonline.com Website: www.smcindiaonline.com

Date: 26th August, 2022

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India **Listing Department**

National Stock Exchange of India

Limited.

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra

(E) Mumbai - 400051

Scrip Code: 543263

Symbol: SMCGLOBAL

Sub: Certificate of Extinguishment of Equity Shares by SMC Global Securities Limited pursuant to SEBI (Buyback of Securities) Regualtions, 2018.

Dear Sir/Ma'am,

This is to inform you that the Company has extinguished 19,25,749 equity shares on 19th August,2022 in compliance with the provisions of Regulation 21 and Regulation 11 of SEBI (Buy back of Securities) Regulations, 2018. In this regard, the certificate issued in accordance with the aforementioned regulations and duly executed by the Managing Director, Statutory Auditor and the Merchant Banker is annexed here for your reference.

This will also be hosted on the Company's website at www.smcindiaonline.com.

This is for your information and record.

For SMC/Global Securities Limited

Suman Kumar

E.V.P. (Corporate Affairs) & Company Secretary

Membership No. F5824



STATEMENT OF EXTINGUISHMENT OF EQUITY SHARES BY SMC GLOBAL SECURITIES LIMITED

The certificate is being issued in compliance with the requirements of Regulation 21 read with Regulation 11 of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated May 09, 2022 which was published on May 10, 2022 read with corrigendum to Public Announcement dated May 14, 2022 which was published on May 15, 2022, the Buyback Offer opened on May 20, 2022 and is proposed to be closed on November 19, 2022 (i.e., 6 (six) months from the date of the commencement of the Buyback). Since the Offer has Opened, the Company has bought back 84,34,450 fully paid-up equity shares of the face value of INR 2/- each ("Equity Shares"), from its existing shareholders till August 16, 2022 from the open market through stock exchanges.

The following are the details of the Equity Shares bought back by the Company during the period i.e. August 03, 2022 till the closure of working hours of August 16, 2022 and extinguished:

Name of the Depository	Name of the Depository Participant and DP ID no.	Company's Client ID no.	Date of extinguishment	Number of Equity shares Extinguished
National Securities Depository Limited	Globe Capital market Limited (DP ID: IN300966)	11135015	August 19,2022	19,25,749

It is certified that the above Equity Shares of the Company were extinguished in compliance with and according to the provisions of Regulation 21 read with Regulation 11 of the Buyback Regulations.

For SMC Global Securities Limited

Name: S C Aggarwal

Designation: Managing Director

DIN: 00003267

For R Gopal & Associates

Chartered Accountants

ICAI Firm Registration No.:0008460

Name: Sunil Kumar Aggarwal

Designation: Partner

Membership No. 093209

UDIN: 2209320941 WY 447303

For SMC Global Securities Limited

Name: Mahesh C. Gupta

Designation: Executive Director

DIN: 00003082

For Corporate Professionals Capital Private

Limited

Name: Anjali Aggarwal

Designation: Partner & Head - Capital

market services

Place: New Delhi

Date: 23rd August, 2022

Enclosed:

Confirmation letter dated August 19, 2022 from National Securities Depository Limited for extinguishment of Equity Shares in the dematerialised form.

National Securities Depository Limited



Ref: II/CA/COM/48269/2022

August 19, 2022

Mr. Samrish Bhanja Company Secretary SMC Global Securities Limited 17, Netaji Subhash Marg Darya Ganj New Delhi - 110002

Sub: Buy-back (open market purchase)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below:

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE103C01036	SMC GLOBAL SECURITIES LIMITED EQ NEW FV RS.2/-	Debit	1	1,925,749.000	19/Aug/2022

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta **Vice President**

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