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SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • ICEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No. : INZ 000199438 • Research Analyst No. : INH100001249 • Investment Adviser No. : INA100012491

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E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com

Date: 25th July, 2022

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India Scrip Code: 543263	Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Symbol: SMCGLOBAL
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Subject: Certificate of Extinguishment of Equity Shares by SMC Global Securities Limited pursuant to the SEBI(Buy Back of Securities)Regulations, 2018.

Dear Sir/Ma'am,

This is to inform you that the Company has extinguished 16,42,040 equity shares on 15th July, 2022 in compliance with the provisions of Regulation 21 and Regulation 11 of SEBI (Buy Back of Securities) Regulations, 2018. In this regard, the certificate issued in accordance with the aforementioned Regulations and duly executed by the Managing Directors, Statutory Auditor and the Merchant Banker is annexed for your reference.

This will also be hosted on the Company's website at www.smcindiaonline.com.

This is for your information and record.

For SMC Global Securities Limited


Saman Kumar
E.V.P. (Corporate Affairs) & Company Secretary
Membership No. F5824



MUMBAI OFFICE : A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Jay Coach Signal, Goregaon East
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STATEMENT OF EXTINGUISHMENT OF EQUITY SHARES BY SMC GLOBAL SECURITIES LIMITED

The certificate is being issued in compliance with the requirements of Regulation 21 read with Regulation 11 of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated May 09, 2022 which was published on May 10, 2022 read with corrigendum to Public Announcement dated May 14, 2022 which was published on May 15, 2022, the Buyback Offer opened on May 20, 2022 and is proposed to be closed on November 19, 2022 (i.e., 6 (six) months from the date of the commencement of the Buyback). Since the Offer has Opened, the Company has bought back 26,88,709 fully paid-up equity shares of the face value of INR 2/- each ("Equity Shares"), from its existing shareholders till July 01, 2022, from the open market through stock exchanges.

The following are the details of the Equity Shares bought back by the Company during the June 06, 2022 to July 01, 2022 and extinguished:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	Number of Equity Shares Extinguished
National Securities Depository Limited	Globe Capital market Limited (DP ID: IN300966)	11135015	July 15, 2022	16,42,040

It is certified that the above Equity Shares of the Company were extinguished in compliance with and according to the provisions of Regulation 21 read with Regulation 11 of the Buyback Regulations.

<p>For SMC Global Securities Limited</p>   <p>Name: S.C. Aggarwal Designation: Managing Director DIN: 00003267</p>	<p>For SMC Global Securities Limited</p>  <p>Name: Mahesh C. Gupta Designation: Executive Director DIN: 00003082</p>
<p>For R Gopal & Associates Chartered Accountants ICAI Firm Registration No.: 000846C</p>   <p>Name: Sunil Kumar Aggarwal Designation: Partner Membership No.: 093209 UDIN: 22093209#MLB041259</p>	<p>For Corporate Professionals Capital Private Limited</p>   <p>Name : Anjali Aggarwal Designation : Partner & Head of Capital market Services</p>

Place: New Delhi
Date: 20th July, 2022

Enclosed:

Confirmation letter dated July 15, 2022 from National Securities Depository Limited for extinguishment of Equity Shares in the dematerialized form.

National Securities Depository Limited



Ref: II/CA/COM.41878/2022

July 15, 2022

Mr. Samrith Bhanja
Company Secretary
SMC Global Securities Limited
17, Netaji Subhash Marg
Darya Ganj
New Delhi - 110002

Sub : Buy-back (open market purchase)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent Registry Division viz: Link Intime India Private Limited, Mumbai, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below:

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE103C01036	SMC GLOBAL SECURITIES LIMITED EQ NEW FV RS 2 -	Debit	1	1,642,040.000	15 Jul 2022

You may contact your R&T Agent Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH MAHAJUNAL MEHTA
Date: 15/07/2022 16:04:13
Reason: Authorisation
Location: NSDL, Mumbai