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SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member : Cash, F&O, Currency, Debt & Commodity

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Date: 30th March, 2024

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India	Listing Department National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: 543263	Symbol: SMCGLOBAL

Subject : Outcome of the Meeting of Board of Directors of SMC Global Securities Limited (the "Company") in accordance with Regulation 30 and Regulation 51 of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we hereby inform you that the Board of Directors of SMC Global Securities Limited (the "**Company**") at their meeting held today, i.e. Saturday, March 30, 2024 have, *inter alia*, transacted the following businesses:

- I. Considered and approved the proposal of raising of funds through public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹1000 each ("**NCDs**") for an amount up to ₹7,500 lakhs ("**Base Issue Size**") with an option to retain oversubscription up to ₹7,500 lakhs ("**Green Shoe Option**"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to ₹15,000 lakhs (the "**Issue**").
- II. Constituted a '*Non-Convertible Debenture Committee*' to decide the terms of issue inter-alia coupon rate, security details, tenure etc., to finalize and approve the Offer Documents take all steps which are incidental and ancillary in this connection, including in relation to utilization of the issue proceeds.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, will be provided as and when the same are decided by the Non-Convertible Debenture Committee.

The meeting of the Board of Directors commenced at 12:45 pm and concluded at 1:00 P.M.

You are requested to kindly take the same on your records.

Thanking you,

Yours Faithfully,
For SMC Global Securities Limited

Suman Kumar
E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel
Membership No. F5824

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