



Moneywise. Be wise.

July 21, 2018

To
The Manager,
Listing Department
The Calcutta Stock Exchange Ltd. (CSE)
7, Lyons Range, Dalhousie,
Kolkata-700001, West Bengal

SMC GLOBAL SECURITIES LTD.

Member : National Stock Exchange (NSE)
SEBI Regn. No. : INB 230771431 INF 230771431 INE 230771431
Member : Bombay Stock Exchange Ltd. (BSE)
SEBI Regn. No. : INB 011343937 INF 011343937
Member : Metropolitan Stock Exchange of India Ltd.
SEBI Regn. No. : INB 260771432 INF 260771432 INE 260771431
CM & TM : Cash, Derivatives & Currency Segment

REGD. OFFICE :

11/6B, Shanti Chamber, Pusa Road, New Delhi-110005
Ph : +91-11-30111000, 40753333 Fax : +91-11-25754365
E-mail : smc@smcindiaonline.com Website : www.smcindiaonline.com
CIN No. : L74899DL1994PLC063609

Sub.: Submission of Proceedings of 24th Annual General Meeting of the Company

Dear Sir(s),

In pursuant to Regulation 30, Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, the 24th Annual General Meeting of the Company was held today and the business mentioned in Notice dated May 14, 2018 were transacted.

In this regard, Please find herein below the Proceedings of 24th Annual General Meeting (herein after referred as "AGM") of our Company-

PROCEEDINGS:

The 24th AGM of the Members of SMC Global Securities Limited ("the Company") was held on **Saturday, July 21, 2018** at **11:00 A.M.** at the "Urdu Ghar" 212, Rouse Avenue, Deen Dayal Upadhyaya Marg, New Delhi-110002. Mr. Subhash Chand Aggarwal, Chairman and Managing Director of the Company was not present within fifteen minutes of the time appointed for commencement of the meeting, thereafter pursuant to Article 96 of Articles of Association (AOA) of the Company, members present elected Mr. Chandra Wadhwa, Independent Director as Chairman of the meeting. Mr. Chandra Wadhwa took the chair and after ascertaining the requisite quorum for the meeting, he called the Meeting to order.

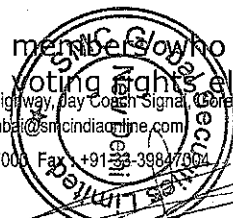
Members present were welcomed by the Chairman and introduced with the other Directors of the Company sitting on the Dias. Thereafter Chairman delivered his speech and shared the accomplishment and success achieved by the Company during the last year. He informed the members that the Company had provided e-voting facility and those who were present at the AGM, who had not casted their vote electronically were provided an opportunity to cast their votes in the meeting through Ballot/ Poll Paper.

With the consent of the Members present, Mr. Suman Kumar, E.V.P. (Corporate Affairs) and Company Secretary, read the Notice dated May 14, 2018 convening the 24th Annual General Meeting of the Company.

The following resolution were put to vote for the members who were present personally or through proxy and have not exercised voting rights electronically:

MUMBAI OFFICE : A Wing, 401/402, Lotus Corporate Park, Graham Firth Steel Compound, Off Western Express Highway, Jay Coach Signal, Goregaon East
Mumbai-400063 Ph : +91-22-67341600, 66481818 Fax : +91-22-67341697 E-mail : smcmumbai@smcindiaonline.com

KOLKATA OFFICE : 18, Rabindra Sarani, Poddar Court, Gate No. 4, 5th Floor, Kolkata - 700001 Ph : +91-33-39847000 Fax : +91-33-39847504
E-mail : smckolkata@smcindiaonline.com

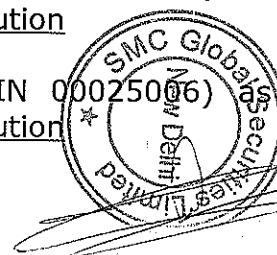


ORDINARY BUSINESS

1. (a) The Audited Financial Statements of the Company for the Financial Year ended on March 31, 2018, the reports of the Board of Directors and Auditors thereon; and
(b) The Audited Consolidated Financial Statements of the Company for the Financial Year ended on March 31, 2018, the reports of the Auditors thereon.
2. To declare a Final Dividend of 24% on the Face Value of the Equity Share (i.e. Re. 0.48 per Equity Share of Face Value of Rs. 2/- each) and to confirm the payment of Interim Dividend of 24% of the Face Value of the Equity Share (i.e. Re. 0.48 per Equity Share of Face Value on Rs. 2/- each) already paid for the Financial Year 2017-18.
3. To appoint a Director in place of Mr. Ajay Garg, (DIN 00003166) who retires by rotation and being eligible, offers himself for re- appointment.
4. To appoint a Director in place of Ms. Shruti Aggarwal (DIN 06886453) who retires by rotation and being eligible, offers herself for re- appointment.
5. To ratify the appointment of M/s R. Gopal & Associates, Chartered Accountants as Statutory Auditors and fix their remuneration.

SPECIAL BUSINESS

6. Appointment of Mr. Himanshu Gupta (DIN 03187614) as Non-Executive Director of the Company - Ordinary Resolution
7. Appointment of Mr. Naveen ND Gupta (DIN 00271748) as Non-Executive of the Company - Ordinary Resolution
8. Appointment of Mr. Naveen ND Gupta (DIN 00271748) as an Independent Director of the Company - Ordinary Resolution
9. To Re-appoint Mr. Satish C. Gupta (DIN 00025780) as an Independent Director of the Company - Special Resolution
10. To Re-appoint Mr. Hari D. Khunteta (DIN 00061925) as an Independent Director of the Company - Special Resolution
11. To Re-appoint Mr. Chandra Wadhwa (DIN 00764576) as an Independent Director of the Company - Special Resolution
12. To Re-appoint Mr. Roop C. Jindal (DIN 01450916) as an Independent Director of the Company - Special Resolution
13. To Re-appoint Mr. Dr. Madhu Vij (DIN 00025006) as an Independent Director of the Company - Special Resolution



14. To Re-appoint Mr. Anurag Bansal (DIN 00003294) as Whole Time Director of the Company – Special Resolution
15. Approval for the Follow-on Public Offer of the Company – Special Resolution
16. Authorization to hold office or place of profit by Mr. Himanshu Gupta, Son (relative) of Mr. Mahesh C. Gupta, Vice-Chairman and Managing Director of the Company, as Chairman and Chief Executive Officer of Moneywise Financial Services Private Limited, Subsidiary of the Company – Special Resolution

Clarifications were provided to the queries raised by the members.

The Board of Directors had appointed **CS Samrish Bhanja (C.P.No. 4835)**, Managing Partner of M/s B. Samrish & Co., Practicing Company Secretaries, New Delhi as the Scrutinizer to supervise the e-voting and voting by poll, after the voting process, the ballot box was opened in the presence of two independent persons who were not in the employment of the Company.

Ballot papers were handed over to the Scrutinizers for computation of votes polled in favor or against.

Thereafter, the Chairman informed the members that the results of the electronic and ballot voting will be notified to the Stock Exchange and will also be uploaded on the Company's Website for their information.


The Chairman thanked all the members for their participation and concluded the meeting with the vote of thanks.

The meeting concluded at 12:10 P.M. after the members cast their votes.

This is for your information and record.

For on behalf of the Board

SMC Global Securities Limited


Suman Kumar
[E.V.P. (Corporate Affairs) & Company Secretary]
(Membership No. F5824)

Date: July 21, 2018

Place: New Delhi
