

**PULIN INVESTMENTS PRIVATE LIMITED**  
{CIN: U74899DL1995PTC074891}  
Regd. Office: 9B, Netaji Subhash Marg, Darya Ganj,  
New Delhi, Delhi-110002, India  
Tel: 01130111000 Email: smc@smcindiaonline.com

**Date: May 02, 2022**

**To,**

<b>Listing Operations</b> BSE Limited,  P J Towers, Dalal Street, Mumbai - 400001, India  Scrip Code: 543263	<b>Listing Department</b> National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai - 400051  Symbol: SMCGLOBAL
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**The Company Secretary,**  
**SMC Global Securities Limited**  
11/6B, Shanti Chamber, Pusa Road,  
New Delhi-110005, India

**Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s),

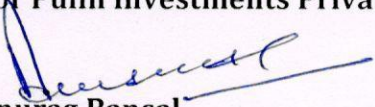
With reference to the above, please find the enclosed disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to pledge of 40,00,000 shares of SMC Global Securities Limited in favour of ICICI Bank Limited for availing credit facility from the Bank on 28<sup>th</sup> April, 2022.

Kindly take the above on record.

Thanking You,

Yours faithfully,

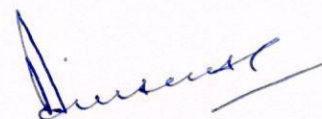
**For Pulin Investments Private Limited**

  
**Anurag Bansal**  
Director  
(DIN: 00003294)

**Place: Mumbai**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SMC Global Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pulin Investments Private Limited **** Refer <b>Annexure A</b> for Persons Acting in Concern (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, belongs to Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange & Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	7,05,57,910	62.3664 %	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	21,00,000	1.86 %	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>7,05,57,910</b> ***	<b>62.3664%</b> ***	-
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered <del>/invoked</del> /released by the acquirer	40,00,000	3.54 %	-
e) Total (a+b+c+/-d)	<b>40,00,000</b>	<b>3.54 %</b>	-



<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	7,05,57,910	62.3664 %	-
b) Shares encumbered with the acquirer	61,00,000	5.40 %	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	<b>7,05,57,910</b> ***	<b>62.3664%***</b>	-
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge of 40,00,000 Equity shares of SMC Global Securities Limited by the Promoter Group entity i.e. Pulin Investments Private Limited in favor of ICICI Bank Limited for availing the credit facility from the Bank on 28 <sup>th</sup> April, 2022.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of creation of Pledge: 28 <sup>th</sup> April, 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 22,62,68,900		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 22,62,68,900		
Total diluted share/voting capital of the TC after the said acquisition	NA		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) The total no. of shares held by Pulin Investments Private Limited already includes the encumbered shares; hence the same has not been added separately for calculating total share capital.

(\*\*\*\*) Details of shares held and voting rights of Persons acting in concern before and after the pledge of shares shall remain the same and is annexed as **Annexure A**.

**Signature of the Authorised Signatory**

**Anurag Bansal**  
DIN: 00003294

Place: Mumbai  
Date: May 2, 2022

**Annexure A: Details of Persons acting in concern**

Particulars	Number of shares	% w.r.t. total shares/ voting capital wherever applicable
<b>Promoter:</b>		
1. Mr. Subhash Chand Aggarwal	8095500	7.1556
2. Mr. Mahesh Chand Gupta	8248500	7.2909
3. Mrs. Sushma Gupta	7566550	6.6881
4. Mr. Damodar Krishan Aggarwal	781970	0.6912
<b>Members of Promoter Group:</b>		
1 Mrs. Hemlata Aggarwal	5000000	4.4195
2 Mr. Pranay Aggarwal	4720550	4.1725
3 Mrs. Ginni Devi	2200000	1.9446
4 Mr. Himanshu Gupta	2000000	1.7678
5 Late Mr. Madan Gopal Aggarwal*	984000	0.8698
6 Mr. Ajay Garg	841600	0.7439
7 Mr. Anurag Bansal	250000	0.2210
8 Mrs. Archana Aggarwal	30000	0.0265
9 Ms. Shruti Aggarwal	20175	0.0178
10 Ms. Aditi Aggarwal	33050	0.0292
11 ASM Pipes Private Limited	18667140	16.5000
12 Pulin Investments Private Limited	9277205	8.2002
13 Jai Ambey Share broking Limited	1616670	1.4290
14 SMC Share Brokers Limited	225000	0.1989
<b>Total</b>	<b>70557910</b>	<b>62.3664</b>

(\*) Transmission of shares of late Mr. Madan Gopal Aggarwal is under process.

