

SMC GLOBAL SECURITIES LIMITED

CIN : L74899DL1994PLC063609

REGD. OFFICE: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005

Statement of unaudited results for the quarter ended June 30, 2023

(₹ in Lakhs)

Sr. No.	Particulars	Standalone			
		Quarter Ended		Year Ended	
		June 30, 2023 (Unaudited)	March 31, 2023 (Audited)	June 30, 2022 (Unaudited)	March 31, 2023 (Audited)
1	Income				
	(A) Revenue from operations				
	Fee and commission income	9,761.15	8,886.63	9,195.33	37,749.75
	Interest income	3,953.76	3,746.19	3,151.49	13,821.53
	Dividend Income	17.38	12.63	27.15	91.64
	Net gain on proprietary trading	4,014.61	3,725.23	4,333.45	15,901.20
	Net gain on fair value changes	320.10	(205.13)	105.83	351.29
	Total revenue from operations	18,067.00	16,165.55	16,813.25	67,915.41
	(B) Other Income	2,153.53	218.69	911.56	1,365.19
	Total revenue (1A+1B)	20,220.53	16,384.24	17,724.81	69,280.60
2	Expenses				
	(A) Fees and commission expense	7,105.43	6,507.89	7,043.11	27,661.35
	(B) Employee benefits expenses	4,534.72	3,940.86	3,323.55	15,661.73
	(C) Finance cost	2,036.41	1,779.08	1,155.16	5,884.72
	(D) Depreciation and amortisation expenses	485.62	485.42	356.11	1,704.59
	(E) Impairment on financial instruments	44.53	(52.30)	27.33	28.89
	(F) Other expenses	1,460.91	1,850.20	1,354.24	6,352.82
	Total expenses (2A+2B+2C+2D+2E+2F)	15,667.62	14,511.15	13,259.50	57,294.10
3	Profit before share of profit/(loss) of joint venture and tax (1-2)	4,552.91	1,873.09	4,465.31	11,986.50
4	Share of (loss) in joint venture	-	-	-	-
5	Profit before exceptional items and tax (3+4)	4,552.91	1,873.09	4,465.31	11,986.50
6	Exceptional items	-	-	-	-
7	Profit before tax (5-6)	4,552.91	1,873.09	4,465.31	11,986.50
8	Tax expense				
	(A) Current tax	313.63	508.99	886.67	3,469.68
	(B) Deferred tax	322.44	(80.42)	1.40	(820.41)
	Total tax expenses	636.07	428.57	888.07	2,649.27
9	Profit after tax (7-8)	3,916.84	1,444.52	3,577.24	9,337.23
10	Other comprehensive Income				
	(A) Items that will not be reclassified subsequently to profit or (loss)				
	Remeasurement of the net defined benefit liability / asset	(9.23)	(14.69)	(7.42)	(36.94)
	Tax effect of Items that will not be reclassified subsequently to profit and loss	2.32	3.69	1.87	9.30
	Total other comprehensive income for the period	(6.91)	(11.00)	(5.55)	(27.64)
11	Total comprehensive income for the period (9+10)	3,909.93	1,433.52	3,571.69	9,309.59
12	Paid up equity share capital	2,094.00	2,094.00	2,210.10	2,094.00
13	Reserves				74,706.25
14	Earnings per share (EPS) (in ₹)				
	Basic & Diluted EPS	3.74	1.40	3.18	8.72

Notes :

- The above unaudited results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on Wednesday, the 9th day of August, 2023. The Statutory Auditors of the Company have carried out a Limited Review of the results and issued an unqualified report.
- The financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- Figures for the quarter ended March 31, 2023 are the balancing figures between audited figures for the full financial year and the reviewed year to date figures upto the third quarter of the financial year.

Place : New Delhi
Date : August 9, 2023


S. C. Aggarwal
(Chairman & Managing Director)
(DIN : 00003267)


Mahesh C. Gupta
(Vice Chairman & Managing Director)
(DIN : 00003082)

For and on behalf of the Board

Vinod Kumar Jamar
(President & Group CFO)

SMC GLOBAL SECURITIES LIMITED

CIN : L74899DL1994PLC063609

REGD. OFFICE: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005

Statement of unaudited results for the quarter ended June 30, 2023

(₹ In Lakhs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		June 30, 2023 (Unaudited)	March 31, 2023 (Audited)	June 30, 2022 (Unaudited)	March 31, 2023 (Audited)
1	Income				
	(A) Revenue from operations				
	Fee and commission income	18,519.69	19,860.11	18,064.49	77,533.72
	Interest income	7,387.59	7,016.97	6,026.92	25,614.20
	Rent income	34.23	11.41	-	11.41
	Dividend income	17.38	28.95	27.17	108.01
	Net gain on proprietary trading	4,138.97	3,746.90	4,461.86	16,506.32
	Net gain on fair value changes	1,208.99	(100.74)	468.86	1,893.93
	Total revenue from operations	31,306.85	30,563.60	29,049.30	1,21,667.59
	(B) Other Income	84.46	135.15	62.66	408.13
	Total revenue (1A+1B)	31,391.31	30,698.75	29,111.96	1,22,075.72
2	Expenses				
	(A) Fees and commission expense	13,636.33	14,971.47	13,894.36	58,955.82
	(B) Employee benefits expenses	7,027.95	6,360.05	5,568.55	25,051.71
	(C) Finance cost	3,296.57	2,689.76	1,738.33	8,932.73
	(D) Depreciation and amortisation expenses	654.58	640.51	475.93	2,269.41
	(E) Impairment on financial instruments	481.68	67.69	344.44	640.01
	(F) Other expenses	2,299.42	2,900.94	2,150.69	10,030.52
	Total expenses (2A+2B+2C+2D+2E+2F)	27,396.53	27,630.42	24,172.30	1,05,880.20
3	Profit before share of profit/(loss) of joint venture and tax (1-2)	3,994.78	3,068.33	4,939.66	16,195.52
4	Share of (loss) in joint venture	(0.03)	(0.12)	(0.03)	0.14
5	Profit before exceptional items and tax (3+4)	3,994.75	3,068.21	4,939.63	16,195.66
6	Exceptional items	-	-	-	-
7	Profit before tax (5-6)	3,994.75	3,068.21	4,939.63	16,195.66
8	Tax expense				
	(A) Current tax	642.89	1,073.32	1,316.79	5,183.20
	(B) Deferred tax	339.12	(193.99)	(77.53)	(1,027.16)
	Total tax expenses	982.01	879.33	1,239.26	4,156.04
9	Profit after tax (7-8)	3,012.74	2,188.88	3,700.37	12,039.62
10	Other comprehensive income				
	(A) Items that will not be reclassified subsequently to profit or (loss)				
	Remeasurement of the net defined benefit liability / asset	15.68	52.14	3.49	62.60
	Tax effect of items that will not be reclassified subsequently to profit and loss	(2.00)	(5.73)	(0.84)	(8.26)
	(B) Items that may be reclassified subsequently to profit or (loss)				
	Exchange differences on translating foreign operations	(8.56)	(23.91)	199.01	448.54
	Total other comprehensive income for the period (10A+10B)	5.12	22.50	201.66	502.88
11	Total comprehensive income for the period (9+10)	3,017.86	2,211.38	3,902.03	12,542.50
12	Net Profit attributable to:				
	Owners of the equity	3,001.02	2,164.87	3,697.63	12,005.47
	Non controlling interest	11.72	24.01	2.74	34.15
13	Total comprehensive income attributable to:				
	Owners of the equity	3,005.95	2,189.32	3,899.10	12,509.75
	Non controlling interest	11.91	22.06	2.93	32.75
14	Paid up equity share capital	2,094.00	2,094.00	2,210.10	2,094.00
	(Face Value of ₹ 2 each)				
15	Reserves				91,179.46
16	Earnings per share (EPS) (In ₹)				
	Basic & Diluted EPS	2.88	2.11	3.29	11.25

Notes :

- The above unaudited results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on Wednesday, the 9th day of August, 2023. The Statutory Auditors of the Company have carried out a Limited Review of the results and issued an unqualified report.
- The financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
- Figures for the quarter ended March 31, 2023 are the balancing figures between audited figures for the full financial year and the reviewed year to date figures upto the third quarter of the financial year.

Place : New Delhi
Date : August 9, 2023

S. C. Aggarwal
(Chairman & Managing Director)
(DIN : 00003267)

Mahesh C. Gupta
(Vice Chairman & Managing Director)
(DIN : 00003082)

For and on behalf of the Board
Vinod Kumar Jamar
(President & Group CFO)

SMC GLOBAL SECURITIES LIMITED

CIN : L74899DL1994PLC063609

Regd. Office: 11/6-B, Shanti Chamber, Pusa Road, New Delhi-110005

Consolidated unaudited segments results for the quarter ended June 30, 2023

(₹ In Lakhs)

S. No.	Particulars	Quarter Ended		Year Ended	
		June 30, 2023 (Unaudited)	March 31, 2023 (Audited)	June 30, 2022 (Unaudited)	March 31, 2023 (Audited)
	Primary Segment-Business				
1	Segment Revenue				
	(1) Broking, distribution and trading	21,805.45	18,234.80	19,914.49	76,779.26
	(2) Insurance broking services	7,780.34	9,527.81	7,386.03	34,821.94
	(3) Financing activities	4,455.48	3,581.85	3,245.82	13,704.01
	Total	34,041.27	31,344.46	30,546.34	1,25,305.21
	Less: Inter Segment Revenue	2,649.96	645.71	1,434.38	3,229.49
	Income From Operation and Other Income	31,391.31	30,698.75	29,111.96	1,22,075.72
2	Segment Results Profit/(Loss) before exceptional items and tax and interest from each segment				
	(1) Broking, distribution and trading	4,317.97	3,315.60	4,731.78	15,757.14
	(2) Insurance broking services	229.22	520.22	153.26	1,106.97
	(3) Financing activities	2,744.12	1,922.15	1,792.92	8,264.28
	Total	7,291.31	5,757.97	6,677.96	25,128.39
	Less: Interest	3,296.57	2,689.76	1,738.33	8,932.73
	Total Profit/(Loss) Before Tax	3,994.74	3,068.21	4,939.63	16,195.66
3	Segment Assets				
	(1) Broking, distribution and trading	2,68,487.26	2,30,732.36	2,26,349.68	2,30,732.36
	(2) Insurance broking services	6,556.82	7,409.53	8,363.37	7,409.53
	(3) Financing activities	1,06,974.62	1,02,878.88	79,336.68	1,02,878.88
	Less : Inter Segment Assets	(11,607.24)	(12,572.41)	(21,029.87)	(12,572.41)
	Total Segment Assets	3,70,411.46	3,28,448.36	2,93,019.86	3,28,448.36
4	Segment Liabilities				
	(1) Broking, distribution and trading	2,17,014.93	1,82,216.86	1,77,115.44	1,82,216.86
	(2) Insurance broking services	5,154.82	5,483.85	4,515.16	5,483.85
	(3) Financing activities	67,556.08	63,215.12	42,509.46	63,215.12
	Less : Inter Segment Liabilities	(11,686.79)	(12,702.94)	(21,057.55)	(12,702.94)
	Total Segment Liabilities	2,78,039.04	2,38,212.89	2,03,082.51	2,38,212.89

Notes :

- In accordance with IND AS-108 "Operating Segment", the company on standalone basis has only one reportable segment i.e "Broking, distribution and trading". However in consolidation the group has identified two more reportable segment i.e "Insurance broking services" and "Financing activities".
- The segment "Broking, distribution and trading" primarily comprises of brokerage on dealing in shares, commodities, currency derivatives and other securities on behalf of customers; proprietary trading in shares, commodities, currency derivatives and other securities; clearing services, depository services rendered as depository participant, distribution of third party financial products, research support services, portfolio and wealth management services, mortgage and loan advisory, real estate broking and investment banking services.
- Insurance broking services primarily comprises of insurance broking business.
- Financing activities primarily comprises of business of providing loans.

For and on behalf of the Board

Place : New Delhi

Date : August 9, 2023


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Extract of unaudited consolidated financial results for the quarter ended June 30, 2023

(₹ in Lakhs)

Sr. No.	Particulars	CONSOLIDATED			
		Quarter Ended		Year Ended	
		June 30, 2023 (Unaudited)	March 31, 2023 (Audited)	June 30, 2022 (Unaudited)	March 31, 2023 (Audited)
1	Total Income from operations	31,306.85	30,563.60	29,049.30	1,21,667.59
2	Net Profit for the period (before Tax and Exceptional Items)	3,994.75	3,068.21	4,939.63	16,195.66
3	Net Profit for the period before Tax (after Exceptional Items)	3,994.75	3,068.21	4,939.63	16,195.66
4	Net Profit for the period after Tax (after Exceptional Items)	3,012.74	2,188.88	3,700.37	12,039.62
5	Total Comprehensive Income for the period (Comprising Profit (after tax) and Other Comprehensive Income (after tax))	3,017.86	2,211.38	3,902.03	12,542.50
6	Paid Up Equity Share Capital (Face Value of ₹ 2 each)	2,094.00	2,094.00	2,210.10	2,094.00
7	Reserves				91,179.46
8	Earnings per share (EPS) (in ₹)				
	Basic & Diluted EPS	2.88	2.11	3.29	11.25

Notes :

- The above unaudited results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on Wednesday, the 9th day of August, 2023. The Statutory Auditors of the Company have carried out a Limited Review of the results and issued an unqualified report.
- The above is the extract of the detailed format of quarterly financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulation, 2015. The full format of the quarterly financial results are available on the Investor Corner Section of our website www.smcindiaonline.com.
- Additional information on standalone financial results is as follows :


(₹ in Lakhs)

Particulars	Quarter Ended		Year Ended	
	June 30, 2023 (Unaudited)	March 31, 2023 (Audited)	June 30, 2022 (Unaudited)	March 31, 2023 (Audited)
Income from operations	18,067.00	16,165.55	16,813.25	67,915.41
Profit before tax	4,552.91	1,873.09	4,465.31	11,986.50
Profit after tax	3,916.84	1,444.52	3,577.24	9,337.23

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