

SMC REAL ESTATE ADVISORS PRIVATE LIMITED

CIN : U74120UP2013PTC054923

REGD. OFFICE: C-98, Third Floor Sector- 2 Noida Gautam Buddha Nagar UP 201301 IN

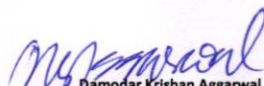
Statement of unaudited results for the quarter and half year ended September 30, 2023

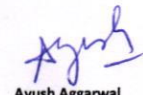
| Sr. No. | Particulars | Quarter Ended | | | Half Year Ended | | (₹ in Lakhs) |
|---------|---|--------------------|-----------------|--------------------|--------------------|--------------------|-------------------|
| | | September 30, 2023 | June 30, 2023 | September 30, 2022 | September 30, 2023 | September 30, 2022 | March 31, 2023 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income | | | | | | |
| | (A) Revenue from operations | | | | | | |
| | Fee and commission income | 646.17 | 629.63 | 370.55 | 1,275.80 | 694.51 | 1,960.31 |
| | Dividend income | - | - | 0.03 | - | 0.05 | 0.06 |
| | Net gain on proprietary trading | 4.62 | 12.54 | 16.83 | 17.16 | 51.09 | 71.36 |
| | Total revenue from operations | 650.79 | 642.17 | 387.41 | 1,292.96 | 745.65 | 2,031.73 |
| | (B) Other income | 0.08 | 7.37 | 24.89 | 7.45 | 36.97 | 46.14 |
| | Total revenue (1A+1B) | 650.87 | 649.54 | 412.30 | 1,300.41 | 782.62 | 2,077.87 |
| 2 | Expenses | | | | | | |
| | (A) Fees and commission expense | 38.64 | 40.48 | 20.04 | 79.12 | 47.81 | 172.16 |
| | (B) Employee benefits expenses | 475.93 | 412.90 | 418.61 | 888.83 | 765.82 | 1,650.96 |
| | (C) Finance cost | 57.69 | 49.69 | 39.59 | 107.38 | 72.24 | 163.85 |
| | (D) Depreciation and amortisation expenses | 32.26 | 27.42 | 24.82 | 59.68 | 41.55 | 95.88 |
| | (E) Impairment on financial instruments | (9.74) | 3.60 | 35.72 | (6.14) | 47.61 | 57.14 |
| | (F) Other expenses | 223.59 | 230.77 | 294.08 | 454.36 | 467.87 | 1,040.85 |
| | Total expenses (2A+2B+2C+2D+2E+2F) | 818.37 | 764.86 | 832.86 | 1,583.23 | 1,442.90 | 3,180.84 |
| 3 | Profit before share of profit/(loss) of joint venture and tax (1-2) | (167.50) | (115.32) | (420.56) | (282.82) | (660.28) | (1,102.97) |
| 4 | Exceptional items | - | - | - | - | - | - |
| 5 | Profit before tax (3-4) | (167.50) | (115.32) | (420.56) | (282.82) | (660.28) | (1,102.97) |
| 6 | Tax expense | | | | | | |
| | (A) Current tax | - | - | - | - | - | 0.49 |
| | (B) Deferred tax | - | - | (6.39) | - | (9.47) | - |
| | Total tax expenses | - | - | (6.39) | - | (9.47) | 0.49 |
| 7 | Profit after tax (5-6) | (167.50) | (115.32) | (414.17) | (282.82) | (650.81) | (1,103.46) |
| 8 | Other comprehensive income | | | | | | |
| | (A) Items that will not be reclassified subsequently to profit or (loss) | | | | | | |
| | Remeasurement of the net defined benefit liability / asset | 9.06 | 9.06 | 3.10 | 18.12 | 6.20 | 36.25 |
| | Tax effect of items that will not be reclassified subsequently to profit and loss | - | - | (0.78) | - | (1.56) | - |
| | Total other comprehensive income for the period | 9.06 | 9.06 | 2.32 | 18.12 | 4.64 | 36.25 |
| 9 | Total comprehensive income for the period (7+8) | (158.44) | (106.26) | (411.85) | (264.70) | (646.17) | (1,067.21) |
| 10 | Paid up equity share capital (Face Value of ₹ 100 each) | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 | 4,000.00 |
| 11 | Reserves | | | | | | (4,999.22) |
| 12 | Earnings per share (EPS) (in ₹) | | | | | | |
| | Basic & Diluted EPS | (4.19) | (2.88) | (11.94) | (7.07) | (20.12) | (30.51) |

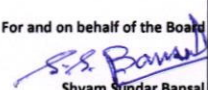
Notes :

- The above unaudited results have been reviewed and approved by the Board of Directors at its meeting held on Monday, the 06th day of November, 2023. The Statutory Auditors of the Company have carried out a Limited Review of the results and issued an unqualified report.
- The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

Place : New Delhi
Date : November 06, 2023


Damodar Krishan Aggarwal
(Director)
(DIN : 00003215)


Ayush Aggarwal
(Director)
(DIN : 07728909)


For and on behalf of the Board
Shyam Sundar Bansal
(CFO)

IN THE BOOKS OF SMC REAL ESTATE ADVISORS (P) LTD.

INTER COMPANY REVENUE

| INCOME | | | EXPENSE | | | NATURE OF TRANSACTION | ACCOUNT HEAD |
|---------------------------------------|----------|--------------|-----------|-----------|---------------|----------------------------------|---|
| Q1 | Q2 | Total Income | Q1 | Q2 | Total Expense | | |
| SMC GLOBAL SECURITIES LTD. | | | | | | | |
| | | - | 34,12,490 | 4,77,414 | 38,89,905 | Brokerage Expense | Revenue from operations-Profit on dealing in Securities |
| | | - | 920 | 3,635 | 4,555 | DP Charges | Revenue from operations-Profit on dealing in Securities |
| | | - | 57,000 | - | 57,000 | Intt on NCD | Interest income |
| - | - | - | 34,70,410 | 4,81,049 | 39,51,459 | Sub Total | |
| PULIN COMTRADE LTD. | | | | | | | |
| | | | 4,91,581 | 15,08,806 | 20,00,387 | Inter corporate intt on Deposit | Finance Cost-Interest Expenses |
| - | - | - | 4,91,581 | 15,08,806 | 20,00,387 | Sub Total | |
| MONEYWISE FINANCIAL SERVCIES (P) LTD. | | | | | | | |
| 72,925 | (72,925) | - | - | - | - | Intt on NCD | Interest income |
| | | | 5,93,546 | 50,175 | 6,43,721 | Inter corporate intt on Deposit | Finance Cost-Interest Expenses |
| 72,925 | (72,925) | - | 5,93,546 | 50,175 | 6,43,721 | Sub Total | |
| SMC INSURANCE BROKERS (P) LTD. | | | | | | | |
| 39,053 | - | 39,053 | 1,12,192 | - | 1,12,192 | Intt on NCD | Interest income |
| 39,053 | - | 39,053 | 1,12,192 | - | 1,12,192 | Sub Total | |
| SMC CAPITALS LTD. | | | | | | | |
| | | - | 29,22,382 | 29,65,796 | 58,88,178 | Intt on inter corporate deposits | Finance Cost-Intt Paid |
| - | - | - | 29,22,382 | 29,65,796 | 58,88,178 | Sub Total | |
| 1,11,978 | (72,925) | 39,053 | 75,90,111 | 50,05,826 | 1,25,95,937 | Grand Total | |

measured

Agree

Sub. Bond