

SMC GLOBAL SECURITIES LIMITED

Member: NSE • BSE • MSE • NCDEX • MCX

Clearing & Trading Member: Cash, F&O, Currency, Debt & Commodity

SEBI Regn. No.: INZ 000199438 • Research Analyst No.: INH100001849 • DP Regn. No.: IN-DP-130-2015

Regd. Office: 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

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E-mail: smc@smcindiaonline.com Website: www.smcindiaonline.com

Date: 25th October, 2024

Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai-400001, India

Scrip Code: 543263

Debentures Scrip Code: 939639, 939655, 939657, 939643, 939651 and 939647

Listing Department
National Stock Exchange of India
Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra

(E) Mumbai - 400051

Symbol: SMCGLOBAL

Sub: Issue of Securities

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. on Friday, 25th October, 2024 inter alia considered and approved the proposal of raising of funds through public issue of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1000 each ("NCDs") for an amount up to Rs. 7,500 lakhs ("Base Issue Size") with an option to retain oversubscription up to Rs. 7,500 lakhs ("Green Shoe Option"), aggregating up to 15,00,000 NCDs for an aggregate amount of up to Rs. 15,000 lakhs (the "Issue").

[The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13tJuly 2023, will be provided as and when the same are decided by the Non-Convertible Debenture Committee.]

Kindly take the same on record.

This will also be hosted on the Company's website at www.smcindiaonline.com

This is for your information and record.

For SMC Global Securities Limited

Suman Kumar E.V.P. (Corporate Affairs & Legal), Company Secretary & General Counsel Membership No. F5824

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